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euro adhoc: HeidelbergCement AG / Capital measures / HeidelbergCement´s decision to implement capital increase

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23.05.2007

The subscription price per share for the approximately 4.4 million new shares is 120 Euro per share instead of 114 Euro as yesterday published. By this capital increase, the expected cash proceeds will be increased by approximately 27 million Euro to a total of approximately 527 million Euro.

Heidelberg, 23 May 2007

HeidelbergCement AG
The Managing Board

end of announcement euro adhoc 23.05.2007 08:21:53

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---------------------------------- keywords: Capital measures

euro adhoc: HeidelbergCement AG / Capital measures / HeidelbergCement´s decision to implement capital increase 22.05.2007

The Managing Board of HeidelbergCement AG has resolved, with the consent of the Supervisory Board, to make use of the authorised capital and to implement a cash capital increase with a view to strengthen the company´s equity base. VEM Vermögensverwaltung GmbH, Dresden/Germany, a Merckle group company, will subscribe approximately 4.4 million new shares at a close to stock market subscription price of 114 Euro per share. The new shares are entitled to receive dividends for the entire business year 2007. The subscription rights for existing shareholders have been excluded. By this capital increase, the company expects cash proceeds of approximately 500 million Euro shortly. The proceeds will be used to partly refinance the current cash offer for the entire share capital of Hanson plc, UK.

Heidelberg, 22 May 2007

HeidelbergCement AG
The Managing Board

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Börsen: Frankfurter Wertpapierbörse / official dealing/prime standard
Börse Berlin-Bremen / free trade
Hamburger Wertpapierbörse / free trade
Niedersächsische Börse zu Hannover / free trade
Baden-Württembergische Wertpapierbörse / official dealing
Börse Düsseldorf / official dealing
Bayerische Börse / official dealing