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## **euro adhoc: Österreichische Post AG / other / Austrian Post: This years largest public offering so far on the Vienna Stock Exchange completed successfully**

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- Offering price fixed at the upper end of the price range at EUR 19  
- Offering size of approximately EUR 600 million (excluding over-allotment option) approximately eight-times subscribed - One third of the offering placed with Austrian investors

Immediately following the end of the offering period the offering price for the shares of Austrian Post offered in the public offering was fixed at EUR 19 per share.

As a result of very strong domestic and international demand the offering size of 31,500,000 shares (excluding over-allotment option) was approximately eight-times subscribed. Assuming the over-allotment option is exercised in full, a total of 34,300,000 shares or 49.0% of the share capital will be sold. ÖIAG will receive all proceeds from the sale of the shares.

Domestic retail investors that submitted orders with Erste Bank, an Austrian savings bank, an Austrian Raiffeisenbank, BAWAG P.S.K. (including branches of Austrian Post) and ecetra European e-Finance AG (brokerjet.at) within the preferential allotment period, which was terminated early on May 23, 2006, will receive an allotment of 50% up to an order size of 400 shares and of 20% in excess of that amount.

13,361 employees of Austrian Post participated in the employee participation plan, this corresponds to 51.4% of the entitled employees; they will be allotted a total of 1,697,145 shares. Thus a total of 5.4% of the offering size (excluding over-allotment option) will be allotted to employees.

Based on the offering price, Austrian Posts market capitalization is EUR 1.33 billion.

Trading of the shares of Austrian Post in the Prime Market segment of the Vienna Stock Exchange will commence on May 31, 2006. Payment and delivery of the shares is expected to take place on June 2, 2006.

Erste Bank and Goldman Sachs acted as joint bookrunners and joint lead managers for the institutional syndicate, Raiffeisen Centrobank and Erste Bank acted as such for the retail syndicate. In addition, the syndicate included Deutsche Bank and BAWAG P.S.K.

A prospectus in accordance with the Capital Markets Act (Kapitalmarktgesetz, KMG) and Regulation (EC) 809/2004 was published on May 15, 2006 and may, together with the addendum of May 19, 2006, be obtained by investors free of charge from Österreichische Post AG, Postgasse 8, 1010 Wien, from Erste Bank AG, Graben 21, 1010 Wien, and from Raiffeisen Centrobank AG, Tegetthoffstraße 1, 1015 Wien during normal business hours.

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Further inquiry note:

Österreichische Industrieholding AG  
Mag. Anita Bauer  
Dresdner Straße 87, 1200 Wien  
Tel.: 01/711 14-602

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