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**euro adhoc: OMV Aktiengesellschaft / other / Announcement according to para 5
section 2 Übernahmegesetz (Austrian Takeover Act)**

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As reported OMV and Verbund are engaged in discussions about an energy alliance. In this regard it is considered according to para 5 section 2 Übernahmegesetz (Austrian Takeover Act), to effect a potential alliance, in addition to other elements of the transaction, by means of a take over offer of OMV to the shareholders of Verbund.

Following the idea of a merger of equals the price would include a minor premium on the average share price quotation of the last months.

end of announcement euro adhoc 08.05.2006 22:08:54

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