

euro adhoc: Bertrandt AG / Earnings Forecast / Positive business year 2004/2005 expected

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On the basis of the preliminary quarterly figures as of June 30, 2005, the board of management expects a positive EBIT of 1.2 to 1.7 million euro after one-time charges for the business year 2004/2005. Based on implemented restructuring measures, the EBIT as of June 30, 2005 will presumably be influenced by one-time effects in the amount of 3.7 million euro. The board of management expects the following turnover and earnings figures at June 30, 2005:

	Q1-3 04/05	without one time effect	Q1-3 03/04	change from previous year without one time effect	Change
turnover	159.8 Mio.	-	156.3 Mio.	+ 2.2 %	-
EBIT	- 0.8 Mio.	2.9 Mio.	3.8 Mio.	- 121 %	-23 %

The forecast for EBIT of the business year 2004/2005 conveys the board of managements expectation that the measures for increasing earnings implemented in the business year will already have initial noticeable effects on the earnings in the 4th quarter. By strategically focusing on the market and customer as well as through the implemented restructuring measures, the company continues to assume that it will be able to sustain the expected positive earnings trend from the 4th quarter in the coming business year 2005/2006.

Ehningen, August 25, 2005

Bertrand AG  
Board of Management

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 Berliner Wertpapierbörse / free trade  
 Hamburger Wertpapierbörse / free trade  
 Baden-Württembergische Wertpapierbörse / free trade  
 Börse Düsseldorf / free trade  
 Niedersächsische Börse zu Hannover / free trade  
 Bayerische Börse / free trade  
 Bremer Wertpapierbörse (BWB) / free trade