

Lenzing AG

18.02.2005 – 13:04 Uhr

euro adhoc: Lenzing AG / Mergers - Acquisitions - Takeovers / Modified Application to be Filed with Anti-Trust Authority Regarding Tencel Acquisition

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With its decision of 14 February 2005 the Austrian Supreme Court confirmed the decision of the anti-trust authority of 28 October 2004 which restrained Lenzing from acquiring Tencel.

While the case was pending with the Austrian Supreme Court, Lenzing already reached an agreement with the anti-trust authorities on the conditions and limitations that will address the concerns.

A new application concerning the Tencel acquisition incorporating the quite extensive modifications will be filed in the next few days. Since agreement has been reached on the terms, a swift approval of the merger is expected,

end of announcement euro adhoc 18.02.2005 12:30:06

Further inquiry note:

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Branche: Chemicals
ISIN: AT0000644505
WKN: 064450
Index: WBI
Börsen: Berliner Wertpapierbörse / free trade
Baden-Württembergische Wertpapierbörse / free trade
Bayerische Börse / free trade
Wiener Börse AG / official dealing

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