

17.12.2004 – 08:02 Uhr

euro adhoc: OMV Aktiengesellschaft / Restructuring & Recapitalisations / OMV announces prices and volumes of share capital increase and convertible bond issue

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- Share Price: EUR 219
- The issue and initial conversion price of the convertible bond was set at EUR 306.6 and the coupon was set at 1.5%

The Executive Board of OMV Aktiengesellschaft (ISIN AT0000743059), with the approval of the Supervisory Board, has decided to increase the share capital through the issuance of 3 million new shares. The issue price per share was set at EUR 219. Further, the Executive Board of OMV Aktiengesellschaft, with the approval of the Supervisory Board, has decided to issue 1,793,868 convertible bonds (ISIN AT0000342647) in an aggregate principal amount of approximately EUR 550 million, each bond initially convertible into one share of OMV Aktiengesellschaft. The issue price, initial conversion price and principal amount per convertible bond was set at EUR 306.6. The coupon was set at 1.5%.

12% of the offering of the new shares and 2% of the offering of the convertible bonds were taken up by existing shareholders through an exercise of subscription rights.

The new shares and the convertible bonds are expected to start trading in the Official Market of the Vienna Stock Exchange on December 22, 2004.

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Further inquiry note:

OMV
Investor Relations:
Ana-Barbara Kuncic
Tel. +43 1 40 440-21443; e-mail: investor.relations@omv.com
Press:
Bettina Gneisz-Al-Ani
Tel. +43 1 40 440-21660; e-mail: bettina.gneisz@omv.com
Thomas Huemer
Tel. +43 1 40 440-21660; e-mail: thomas.huemer@omv.com

Internet Homepage: <http://www.omv.com>

Branche: Oil & Gas - Downstream activities
ISIN: AT0000743059
WKN:
Index: ATX Prime, ATX
Börsen: London Stock Exchange / official dealing
Frankfurter Wertpapierbörse / official dealing
Bayerische Börse / official dealing
Wiener Börse AG / official dealing

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