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## euro adhoc: Wienerberger AG / Exercise of Greenshoe (E)

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## 8,888,823 new shares

CA IB / Bank Austria Creditanstalt and UBS Investment Bank, the Joint Lead Managers and Joint Bookrunners of the combined rights and global offering of Wienerberger AG (Vienna Stock Exchange: WIE, Reuters: WBSV.VI, Bloomberg: WIE AV), have informed Wienerberger that they fully exercised the greenshoe for 808,075 new ordinary shares late last night. This greenshoe was previously granted to the Managers for the purpose of covering over-allotments, resulting in a total transaction size of 8,888,823 new ordinary shares, or gross proceeds of EUR 231,109,398. The proceeds of the capital increase will be used to accelerate Wienerbergers growth program, including the early acquisition of the remaining 50% of Koramic Roofing. This acquisition of the remaining shares in Koramic Roofing closed on June 14, 2004.

Wienerberger AG The Managing Board Vienna, June 15, 2004

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A prospectus prepared in accordance with the Austrian Capital Markets Act was filed with Oesterreichische Kontrollbank AG, published by short notice in the "Amtsblatt zur Wiener Zeitung" on 18 May 2004 and amended on 2 June, 2004. In connection with the offering of shares of Wienerberger AG only information contained in the prospectus as amended is binding and relevant.

end of announcement euro adhoc 15.06.2004

Further inquiry note:

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Index: ATX, ATX Prime, WBI

Börsen: Wiener Börse AG / official dealing