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EANS-Adhoc: Successful placement of treasury shares of Wienerberger AG through accelerated bookbuilding procedure

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Company Information
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The Managing Board of Wienerberger AG (FN 77676f; the "Company") announces that 2,500,000 treasury shares (ISIN AT0000831706), i.e. 2.2% of the Company's share capital, were successfully placed with institutional investors by means of an accelerated private placement (accelerated bookbuilding). The sale price per share amounts to EUR 32.50, gross sale proceeds total approx. EUR 81.25 million. Closing is intended for 3 September 2021.

This publication supplements the publication of inside information dissemination (adhoc disclosure) of 31 August 2021 related to the launch of the placement of treasury shares.

Net sales proceeds shall be used, amongst others, to take advantage of growth opportunities in water and energy management within Wienerberger Piping Solutions and for general corporate purposes.

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This publication does not constitute a recommendation concerning the private placement. Potential investors should consult their professional advisors as to the suitability of the private placement for the entity or person concerned.

Each of the banks accompanying the placement is acting for the Company only in connection with the private placement and no one else, and will not be responsible to anyone other than the Company for providing the protections offered to clients nor for providing advice in relation to the private placement treasury shares or the private placement, the contents of this publication or any transaction, arrangement or other matter referred to in this publication.

In connection with the private placement, the banks accompanying the placement or any of their respective affiliates may take up a portion of the treasury shares as a principal position and in that capacity may retain, purchase, sell or offer to sell for its own account such treasury shares and other securities of the Company or related investments in connection with the private placement or otherwise. The Managers do not intend to disclose the extent of any such investment or transactions otherwise than in accordance with any legal or regulatory obligations to do so.

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