

Fonderie Mario Mazzucconi S.p.A.

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EANS-News: Fonderie Mario Mazzucconi S.p.A. / Achievement of the condition for the definitive approval of the amendment to the terms and conditions of the bonds. - ATTACHMENT

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Company Information

Ponte San Pietro (Bg) - 15.01.2021 - With reference to the Resolution approved on November 12th 2020 by the Bondholders' Meeting «Fonderie Mario Mazzucconi S.p.A. - Fixed Rate 6.5% - 2018/2023 », ISIN: IT0005320756 (the "Bond "), Fonderie Mario Mazzucconi S.p.A. announces that the condition for the definitive approval of the amendment of the Bond Loan Regulation has been achieved, with reference to the elimination of the Relevant Event relating to thenon-compliance with the Financial Covenant on the Calculation Dates of 31 December 2020, 31 December 2021 and 31 December 2022.

Copy of the new Bond Loan Regulation "Terms and conditions of the Bonds" is attached.

Further inquiry note:

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end of announcement euro adhoc

Attachments with Announcement:

http://resources.euroadhoc.com/documents/10102234/5/10650372/1/MAZZUCCONI_REGOLAMENTO_BOND_AGGIORNATO_bn.pdf

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