

28.10.2020 - 11:35 Uhr

## EANS-Voting Rights: AMAG Austria Metall AG / Publication of a participation notification according to art. 135 para. 2 Stock Exchange Act

Notification of voting rights transmitted by euro adhoc with the aim of a Europe-wide distribution. The issuer is responsible for the content of this announcement.

1. Issuer: AMAG Austria Metall AG
2. Reason for the notification: Acquisition or disposal of voting rights
3. Person subject to notification obligation  
Acting in concert (Sec. 133 No. 7 BörseG 2018)

First name	Name/Surname	City	Country
	B&C Privatstiftung	Vienna	Austria
	Raiffeisenbankengruppe	Linz	Austria
	ÖÖ Verbund eGen		
Franz	Rauch		
Christine	Delacher-Rauch		
Jürgen	Rauch		

4. Name of shareholder(s): B&C KB Holding GmbH, B&C Kratos Holding GmbH, Invest Holding GmbH, Esola Beteiligungsverwaltungs GmbH

5. Date on which the threshold was crossed or reached: 24.10.2020

6. Total positions

	% of voting rights through financial/other instruments	% of voting rights through (7.A + 7.B)	Total of both	Total number of voting rights
Resulting situation on the date on which threshold was crossed / reached	73.40 %	0.00 %	73.40 %	35 264 000
Position of previous notification (if applicable)	73.40 %			

Details

7. Notified details of the resulting situation:

A: Voting rights attached to shares				
Number of voting rights		% of voting rights		
Direct	Indirect	Direct	Indirect	
ISIN Code (Sec 130 BörseG) (Sec 133 BörseG) (Sec 130 BörseG) (Sec 133 BörseG)				
2018) 2018) 2018) 2018)				
AT00000AMAG3 25 883 540 73.40 %				

B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG					
2018_____					
			Number of voting		
			rights that may		
Type of			be	% of voting	
instrument	Expiration Date	Exercise Period	acquired if the	rights	
		instrument is			
-----	-----	-----	-----	exercised-----	-----
-----	-----	-----	SUBTOTAL B.1	-----	-----

8. Information in relation to the person subject to the notification obligation:  
Full chain of controlled undertakings through which the voting rights and/or the  
financial/other instruments are effectively held starting with the ultimate  
controlling natural person or legal entity:

9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Other comments (convenience translation into English from German original):

As part of an intragroup merger, the entire assets of B&C AMAG Holding GmbH have been transferred to B&C KB Holding GmbH. Due to this merger, the 17,632,001 voting rights previously directly held by B&C AMAG Holding GmbH (corresponding to around 50.00% of the share capital and voting rights) in AMAG Austria Metall AG have been transferred to B&C KB Holding GmbH. B&C KB Holding GmbH thereby holds 17,632,001 voting rights (corresponding to around 50.00% of the share capital and voting rights) in AMAG Austria Metall AG. With this merger, B&C AMAG Holding GmbH has been deregistered and no longer holds any voting rights in AMAG Austria Metall AG.

Pursuant to Section 133 (4) of the Austrian Stock Exchange Act (BörseG) 2018, a total of 18,588,631 voting rights (corresponding to around 52.71% of the share capital and of the voting rights) in AMAG Austria Metall AG are attributable to B&C Privatstiftung through its indirect subsidiaries B&C KB Holding GmbH and B&C Kratos Holding GmbH.

Furthermore, pursuant to Section 133 (1) and (7) BörseG 2018 and on the basis of agreements between B&C Industrieholding GmbH and Raiffeisenlandesbank Oberösterreich Aktiengesellschaft and Esola Beteiligungsverwaltungs GmbH respectively, 7,294,909 voting rights (corresponding to approximately 20.68% of the share capital and of the voting rights) in the issuer are attributable to B&C Privatstiftung. As a consequence, and pursuant to Section 133 BörseG 2018, a total of 25,883,540 voting rights (corresponding to around 73.40% of the share capital and voting rights) in AMAG Austria Metall AG are attributable to B&C Privatstiftung.

The total number of shares and voting rights in AMAG is 35,264,000.

Further inquiry note:

Christoph M. Gabriel

Head of Investor Relations

Tel.: +43 (0) 7722-801-3821

Email: [investorrelations@amag.at](mailto:investorrelations@amag.at)

AMAG Austria Metall AG

Lamprechtshausenerstraße 61

5282 Ranshofen, Austria

Website: [www.amag.at](http://www.amag.at)

end of announcement                      euro adhoc

-----

issuer:      AMAG Austria Metall AG  
              Lamprechtshausenerstraße 61  
              A-5282 Ranshofen

phone:      +43 7722 801 0

FAX:        +43 7722 809 498

mail:        [investorrelations@amag.at](mailto:investorrelations@amag.at)

WWW:        [www.amag-al4u.com](http://www.amag-al4u.com)

ISIN:        AT00000AMAG3

indexes:    ATX GP, VÖNIX, WBI, ATX BI

stockmarkets: Wien

language:   English

Original content of: AMAG Austria Metall AG, transmitted by news aktuell

Diese Meldung kann unter <https://www.presseportal.de/en/pm/100615/4747091> abgerufen werden.