

16.10.2020 - 14:01 Uhr

EANS-Voting Rights: AMAG Austria Metall AG / Publication of a participation notification according to art. 135 para. 2 Stock Exchange Act

Notification of voting rights transmitted by euro adhoc with the aim of a Europe-wide distribution. The issuer is responsible for the content of this announcement.

1. Issuer: AMAG Austria Metall AG
2. Reason for the notification: Acquisition or disposal of voting rights
3. Person subject to notification obligation
Acting in concert (Sec. 133 No. 7 BörseG 2018)

First_name	Name/Surname	City	Country
	B&C Privatstiftung	Wien	Österreich
	Raiffeisenbankengruppe	Linz	Österreich
	ÖÖ Verbund eGen		
Franz	Rauch		
Christine	Delacher-Rauch		
Jürgen	Rauch		

4. Name of shareholder(s): B&C AMAG Holding GmbH, B&C Kratos Holding GmbH, Invest Holding GmbH, Esola Beteiligungsverwaltungs GmbH
5. Date on which the threshold was crossed or reached: 14.10.2020
6. Total positions

	% of voting rights through	Total of both rights attached to shares (7.A) + instruments (7.B.1 + 7.B.2)	Total number of voting rights in (7.A + 7.B) of issuer
Resulting situation on the date on which threshold was crossed / reached	73.40 %	0.00 %	73.40 %
Position of previous notification (if applicable)	73.33 %		
Total number of shares	35 264 000		

Details

7. Notified details of the resulting situation:

A: Voting rights attached to shares			
Number of voting rights	% of voting rights	Direct	Indirect
ISIN Code	(Sec 133 BörseG)	(Sec 133 BörseG)	(Sec 133 BörseG)
AT00000AMAG3	25 883 540	73.40 %	
SUBTOTAL A	25 883 540	73.40 %	

B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG	
2018	
Number of voting rights	

				rights that may	
Type of instrument	Expiration Date	Exercise Period	acquired if the instrument is	rights	% of voting rights
				exercised	
			SUBTOTAL B.1		

B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018					
Type of instrument	Expiration Date	Exercise Period	Physical / Cash	Number of voting rights	% of voting rights
			Settlement		
			SUBTOTAL B.2		

8. Information in relation to the person subject to the notification obligation:

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	Financial/	Directly	Shares	other	instruments	Total of
			by No.	directly	held	both (%)	
			(%)	directly			
1	B&C-Privatstiftung						(%)
2	B&C Holding Österreich GmbH	1					
3	B&C Industrieholding GmbH	2					
4	B&C-Holding GmbH	3					
5	B&C Beteiligungsmangement GmbH	4					
6	Austrowaren-Handels-gmbH	5					
7	B&C-Kratos-Holding GmbH	6				2.71 %	2.71 %
8	B&C-KB-Holding GmbH	2					
9	B&C-AMAG-Holding GmbH	8				50.00 %	50.00 %
10	Raiffeisenbankengruppe OÖ-Verbund-eGen						
11	Raiffeisenlandesbank Oberösterreich Aktiengesellschaft	10					
12	Invest-Holding GmbH	11				16.50 %	16.50 %
13	Franz-Rauch						
14	Christine Delacher-Rauch						
15	Jürgen-Rauch						
16	Esola Beteiligungsverwaltungs GmbH	13,14,15				4.18 %	4.18 %

9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Other Comments:

Pursuant to Section 133 (4) of the Austrian Stock Exchange Act (BörseG) 2018, a total of 18,588,631 voting rights (corresponding to around 52.71% of the share capital and of the voting rights) in AMAG Austria Metall AG are attributable to B&C Privatstiftung through its indirect subsidiaries B&C AMAG Holding GmbH and B&C Kratos Holding GmbH.

Furthermore, pursuant to Section 133 (1) and (7) BörseG 2018 and on the basis of agreements between B&C Industrieholding GmbH and Raiffeisenlandesbank

Oberösterreich Aktiengesellschaft and Esola Beteiligungsverwaltungs GmbH respectively, 7,294,909 voting rights (corresponding to approximately 20.68% of the share capital and of the voting rights) in the issuer are attributable to B&C Privatstiftung. As a consequence, and pursuant to Section 133 BörseG 2018, a total of 25,883,540 voting rights (corresponding to around 73.39% of the share capital and voting rights) in AMAG Austria Metall AG are attributable to B&C Privatstiftung.

As part of an intragroup demerger, the interest in B&C AMAG Holding GmbH was spun off to B&C KB Holding GmbH (formerly B&C LAG Holding GmbH). Due to this demerger, the chain of controlled companies has changed in relation to the 17,632,001 voting rights in AMAG Austria Metall AG directly held by B&C AMAG Holding GmbH (corresponding to approximately 50.00% of the share capital and voting rights).

The total number of shares and voting rights in AMAG is 35,264,000.

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