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## **EANS-News: ams AG / ams receives EU regulatory approval for OSRAM acquisition; expected closing of transaction on 9 July 2020**

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### Mergers - Acquisitions - Takeovers

Premstaetten - Premstaetten, Austria (6 July 2020) -- ams (SIX: AMS), a leading worldwide supplier of high performance sensor solutions, announces that it has today received unconditional regulatory approval from the EU commission for the acquisition of OSRAM Licht AG ("OSRAM").

The EU regulatory approval constituted the last remaining condition precedent for closing the transaction which is now fulfilled. ams therefore expects the payment of the offer price to the holders of the tendered shares and the closing of the takeover offer on 9 July 2020. Following the closing, ams will hold 69% of all shares in OSRAM (excluding treasury shares).

ams is excited about this success and looks forward to creating a worldwide leader in sensor solutions and photonics through the combination of ams and OSRAM.

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### About ams

ams is a global leader in the design and manufacture of advanced sensor solutions. Our mission is to shape the world with sensor solutions by providing a seamless interface between humans and technology.

ams' high-performance sensor solutions drive applications requiring small form factor, low power, highest sensitivity and multi-sensor integration. Products include sensor solutions, sensor ICs, interfaces and related software for consumer, communications, industrial, medical, and automotive markets.

With headquarters in Austria, ams employs around 8,500 people globally and serves more than 8,000 customers worldwide. ams is listed on the SIX Swiss stock exchange (ticker symbol: AMS). More information about ams can be found at <https://ams.com> [https://ams.com/]

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end of announcement

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