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EANS-Other capital market information: CORDIFIN S.p.A. / New bond issues - ATTACHMENT

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ISIN: IT0005405771

CORDIFIN S.P.A.

OPENING OF A SECOND OFFER PERIOD FOR THE PLACEMENT OF THE PROMISSORY NOTES "CORDIFIN 8 OTTOBRE 2021 CALLABLE" (ISIN IT0005405771)

Verona (VR), 15 April 2020 - Cordifin S.p.A. (the "Company") announces - pursuant to Article 5 of the terms and conditions of the promissory notes "Cordifin 8 ottobre 2021 Callable" (ISIN: IT0005405771) (the "Promissory Notes") - the opening of a second offer period, comprised between 15 and 21 April 2020, for the placement of the Promissory Notes.

As indicated in the press-release published on 8 April 2020, the Promissory Notes of the Company are in bearer form, denominated in Euro, non-convertible, with fixed gross annual interest rate equal to 5% and reserved to professional investors.

The Promissory Notes have been admitted to trading on the Vienna MTF, a multilateral trading facility managed and organized by the Wiener Börse AG.

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end of announcement euro adhoc

Attachments with Announcement:

http://resources.euroadhoc.com/documents/10453496/9/10457847/1/2020_04_15_comunicato_eng.pdf

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