

12.03.2020 – 08:54 Uhr

## **EANS-News: OMV Aktiengesellschaft / Public Announcement of a Transaction with a Related Party pursuant to Sec 95a Para 5 of the Austrian Stock Corporation Act (AktG)**

-----  
Corporate news transmitted by euro adhoc with the aim of a Europe-wide distribution. The issuer is responsible for the content of this announcement.  
-----

OMV acquires from Mubadala an additional 39% share in Borealis

No Keyword

Vienna - Today, OMV Refining & Marketing GmbH, a 100% subsidiary of publicly listed OMV Aktiengesellschaft, and the related party mentioned below have signed an agreement for the acquisition of an additional 39% share in Borealis AG (Borealis) by OMV Refining & Marketing GmbH.

The implementation of the transaction is, in particular, subject to clearances by authorities, in particular merger control clearances. The transaction is anticipated to close until end of 2020.

The announcement at hand is made since the value of the transaction exceeds 10% of the sum of the respective assets of the consolidated financial statements of OMV Aktiengesellschaft as of 31 December 2018 (Sec 95a Para 5 in connection with Para 1 and Para 3 AktG).

The following information is announced with regard to such transaction:

Name of the Related Party: Mubadala Petroleum and Petrochemicals Holding Company L.L.C., part of the Mubadala group, Abu Dhabi, United Arab Emirates.

Date of the Transaction: March 12, 2020

Further information as to the aforementioned transaction is available on the internet site of OMV Aktiengesellschaft under [www.omv.com](http://www.omv.com) [<http://www.omv.com/>]

Further inquiry note:  
OMV Aktiengesellschaft

Andreas Rinofner, Public Relations  
Tel.: +43 (1) 40 440-21357; e-mail: [public.relations@omv.com](mailto:public.relations@omv.com)

Florian Greger, Investor Relations  
Tel.: +43 (1) 40 440-21600; e-mail: [investor.relations@omv.com](mailto:investor.relations@omv.com)

end of announcement                      euro adhoc  
-----

issuer:     OMV Aktiengesellschaft  
            Trabrennstraße 6-8  
            A-1020 Wien  
phone:     +43 1 40440/21600  
FAX:       +43 1 40440/621600  
mail:       [investor.relations@omv.com](mailto:investor.relations@omv.com)  
WWW:       <http://www.omv.com>  
ISIN:       AT0000743059  
indexes:    ATX  
stockmarkets: Wien

language: English

Original content of: OMV Aktiengesellschaft, transmitted by news aktuell

Diese Meldung kann unter <https://www.presseportal.de/en/pm/25311/4544675> abgerufen werden.