16.12.2019 – 15:16 Uhr

EANS-Voting Rights: AMAG Austria Metall AG / Publication of a participation notification according to art. 135 para. 2 Stock Exchange Act

1. Issuer: AMAG Austria Metall AG
2. Reason for the Notification: Other
3. Person subject to notification obligation

Acting in concert (Sec. 133 No. 7 BörseG 2018)

First name	Name/Surname	City	Country
	B&C Privatstiftung	Vienna	Austria
	Raiffeisenbankengruppe OÖ Verbund eGen	Linz	Austria
Franz	Rauch		
Christine	Delacher-Rauch		
Jürgen	Rauch		

4. Name of shareholder(s): B&C AMAG Holding GmbH, B&C Kratos Holding GmbH, Invest Holding GmbH, Esola Beteiligungsverwaltungs GmbH

5. Date on which the threshold was crossed or reached: 12.12.2019
6. Total positions

	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed / reached	73.33 %	0.00 %	73.33 %	35,264,000
Position of previous notification (if applicable)	73.33 %	0.00 %	73.33 %	

Details

7. Notified details of the resulting situation:

A: Voting rights attached to shares				
	Number of voting rights		% of voting rights	
ISIN Code	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)
AT00000AMAG3		25,858,540		73.33 %
SUBTOTAL A		25,858,540		73.33 %

B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018				
Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
		SUBTOTAL B.1		

B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018					
Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
			SUBTOTAL B.2		

8. Information in relation to the person subject to the notification obligation:
Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/ other instruments held directly (%)	Total of both (%)
1	B&C Privatstiftung				
2	B&C Holding Österreich GmbH	1			
3	B&C Industrieholding GmbH	2			
4	B&C AMAG Holding GmbH	3	50.00 %		50.00 %
5	B&C Holding GmbH	3			
6	B&C Beteiligungsmanagement GmbH	5			
7	Austrowaren HandelsgmbH	6			
8	B&C Kratos Holding GmbH	7	2.71 %		2.71 %
9	Raiffeisenbankengruppe OÖ Verbund eGen				
10	Raiffeisenlandesbank Oberösterreich Aktiengesellschaft	9			
11	Invest Holding GmbH	10	16.50 %		16.50 %
12	Franz Rauch				
13	Christine Delacher-Rauch				
14	Jürgen Rauch				
15	Esola Beteiligungsverwaltungs GmbH	12,13,14	4.12 %		4.12 %

9. In case of proxy voting
Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Other comments (convenience translation into English from German original):
Pursuant to Section 133 Z 4 BörseG, a total of 18,588,631 voting rights (52.71 % of the share capital and of the voting rights) in AMAG Austria Metall AG are attributable to B&C Privatstiftung through its indirect subsidiaries B&C AMAG Holding GmbH and B&C Kratos Holding GmbH.

Based on agreements between B&C Industrieholding GmbH and Raiffeisenlandesbank Oberösterreich AG respectively Esola Beteiligungsverwaltungs GmbH, further 7,269,909 voting rights (20.62% of the share capital and voting rights) in the issuer are attributable to B&C Privatstiftung. Pursuant to Section 133 BörseG, a total of 25,858,540 voting rights (73.33 % of the share capital and voting rights) in AMAG Austria Metall AG are attributable to B&C Privatstiftung.

A total of 5,818,560 voting rights (16.50 % of the share capital and voting rights) are attributable to Raiffeisenlandesbank Oberösterreich AG, because until 12 December 2019 its indirect wholly-owned subsidiary, RLB OÖ Alu Invest GmbH, held the shares in AMAG. With effect from 12 December 2019, RLB OÖ Alu Invest GmbH, as the transferring company, has now merged with its sole shareholder, Invest Holding GmbH, as the acquiring shareholder.

Further inquiry note:
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