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EANS-Adhoc: ams AG / ams sees Business Combination Agreement (BCA) negotiations with OSRAM moving ahead in good faith; currently expects to be able to start tender period before end of 5 September 2019

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Mergers - Acquisitions - Takeovers
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Premstaetten - Premstaetten, Austria (14 August 2019) -- ams (SIX: AMS), a leading worldwide supplier of high performance sensor solutions, is moving ahead in good faith negotiations with OSRAM Licht AG ("OSRAM") on a Business Combination Agreement ("BCA"), a key element of the proposal for a takeover offer announced on 11 August 2019.

Based on the recent discussions with the Management Board of OSRAM, ams currently expects to be able to start the tender period of its offer during the offer period of the existing offer from Bain Capital and The Carlyle Group, thus before the end of 5 September 2019.

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About ams

ams is a global leader in the design and manufacture of advanced sensor solutions. Our mission is to shape the world with sensor solutions by providing a seamless interface between humans and technology. ams' high-performance sensor solutions drive applications requiring small form factor, low power, highest sensitivity and multi-sensor integration. Products include sensor solutions, sensor ICs, interfaces and related software for consumer, communications, industrial, medical, and automotive markets. With headquarters in Austria, ams employs about 9,000 people globally and serves more than 8,000 customers worldwide. ams is listed on the SIX Swiss stock exchange (ticker symbol: AMS). More information about ams can be found at <https://ams.com> [https://ams.com/]

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