

Atrium European Real Estate Limited

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EANS-Adhoc: Atrium European Real Estate Limited / First Half 2019 Results

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Earnings
31.07.2019

St Helier Jersey / Channel Islands -

Atrium European Real Estate Limited- First Half 2019 Results

Ad hoc announcement- Jersey, 31 July 2019, Atrium European Real Estate Limited (VSE/Euronext: ATRS), (the "Company" and together with its subsidiaries, the "Atrium Group" or the "Group"), a leading owner, operator and redeveloper of shopping centres and retail real estate in Central Europe, provides an update on trading for the six months ended 30 June 2019.

A more detailed announcement providing highlights of the period under review will be distributed and available, along with the half year 2019 Interim Financial Report, on the Company's website, shortly after this announcement.

KEY FINANCIAL FIGURES FOR THE PERIOD:

	6M 2019 EURm	6M 2018 EURm	CHANGE
Net rental income excl. Russia	74.6	71.7	4.0%
EPRA Like-for-Like net rental income excl. Russia	40.5	39.9	1.5%
Net rental income EPRA Like-for-Like	92.4	91.8	0.6%
net rental income	51.5	51.2	0.5%
EBITDA	81.0	80.9	0.2%
Company adj. EPRA earnings per share (in EURcents)	15.4	15.6	(1.2%)
Cost of financing (in %)	3.1	3.4	
Average debt maturity (in years)	4.9	4.2	
Net LTV (in %)	39.3	33.5	

Further information can be found on the Company's website www.aere.com or for Analysts:
Molly Katz: mkatz@aere.com

Press & Shareholders:
FTI Consulting Inc.: +44 (0)20 3727 1000
Richard Sunderland/Claire Turvey: atrium@fticonsulting.com

About Atrium European Real Estate

Atrium is a leading owner, operator and redeveloper of shopping centres and retail real estate in Central Europe. Atrium specializes in locally dominant food, fashion and entertainment shopping centres in the best urban locations. Atrium owns 32 properties with a total gross leasable area of over 870,000 sqm and with a total market value of approximately EUR2.7 billion. These properties

are located in Poland, the Czech Republic, Slovakia and Russia, and with the exception of one, are all managed by Atrium's internal team of retail real estate professionals.

The Company is established as a closed-end investment company incorporated and domiciled in Jersey and regulated by the Jersey Financial Services Commission as a certified Jersey listed fund, and is listed on both the Vienna Stock Exchange and the Euronext Amsterdam Stock Exchange. Appropriate professional advice should be sought in the case of any uncertainty as to the scope of the regulatory requirements that apply by reason of the above regulation and listings. All investments are subject to risk. Past performance is no guarantee of future returns. The value of investments may fluctuate. Results achieved in the past are no guarantee of future results.

Further inquiry note:

For further information:

FTI Consulting Inc.:

+44 (0)20 3727 1000

Richard Sunderland

Claire Turvey

Richard.sunderland@fticonsulting.com

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issuer: Atrium European Real Estate Limited

Seaton Place 11-15

UK-JE4 0QH St Helier Jersey / Channel Islands

phone: +44 (0)20 7831 3113

FAX:

mail: richard.sunderland@fticonsulting.com

WWW: <http://www.aere.com>

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