

12.04.2019 - 10:10 Uhr

EANS-Voting Rights: AMAG Austria Metall AG / Publication of a participation notification according to art. 135 para. 2 Stock Exchange Act

Notification of voting rights transmitted by euro adhoc with the aim of a Europe-wide distribution. The issuer is responsible for the content of this announcement.

1. Issuer: AMAG Austria Metall AG
2. Reason for the notification: Other
3. Person subject to notification obligation
Acting in concert (Sec. 133 No. 7 BörseG 2018)

First name	Name/Surname	City	Country
	B&C Privatstiftung	Vienna	Austria
	Raiffeisenbankengruppe	Linz	Austria
	ÖÖ Verbund eGen		
Franz	Rauch		
Christine	Delacher-Rauch		
Jürgen	Rauch		

4. Name of shareholder(s): B&C AMAG Holding GmbH, B&C Kratos Holding GmbH, RLB ÖÖ Alu Invest GmbH, Esola Beteiligungsverwaltungs GmbH

5. Date on which the threshold was crossed or reached: 10.4.2019
6. Total positions

	% of voting rights through rights attached to shares (7.A)	% of voting rights through financial/instruments (7.B)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed / reached	73,33 %	0,00 %	73,33 %	35 264 000
Position of previous notification (if applicable)	73,43 %			

Details

7. Notified details of the resulting situation:

A: Voting rights attached to shares	Number of voting rights	% of voting rights	
Direct	Indirect	Direct	Indirect
ISIN Code (Sec 130 BörseG)	(Sec 133 BörseG)	(Sec 130 BörseG)	(Sec 133 BörseG)
2018	2018	2018	2018
AT00000AMAG3	25,858,540	73.33 %	
SUBTOTAL A	25,858,540	73.33 %	

[illegible]

8. Information in relation to the person subject to the notification obligation:

			Financial/	
		Directly	Shares	other
No.	Name	controlled	held	instruments
		by No.	directly	held
		(%)	directly	both (%)
				(%)
1	B&C Privatstiftung			
2	B&C Holding Österreich	1		
	GmbH			
3	B&C Industrieholding	2		
	GmbH			
4	B&C AMAG Holding GmbH		3	50,00 %
5	B&C Holding GmbH		3	
	B&C			
6	Beteiligungsmanagement	5		
	GmbH			
7	Austrowaren HandelsgmbH		6	
8	B&C Kratos Holding GmbH		7	2,71 %
9	Raiffeisenbankengruppe			
	OÖ Verbund eGen			
	Raiffeisenlandesbank			
10	Oberösterreich	9		
	Aktiengesellschaft			
11	Invest Holding GmbH		10	
12	RLB OÖ Alu Invest GmbH		11	16,50 %
13	Franz Rauch			
14	Christine Delacher			
	Rauch			
15	Jürgen Rauch			
	Esola			
16	Beteiligungsverwaltungs	13,14,15	4,12 %	4,12 %
	GmbH			

9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Other comments (convenience translation into English from German original):

Pursuant to Section 133 Z 4 BörseG 2018, a total of 18,588,631 voting rights (corresponding to around 52.71% of the share capital and of the voting rights) in AMAG Austria Metall AG are attributable to B&C Privatstiftung through its indirect subsidiaries B&C AMAG Holding GmbH and B&C Kratos Holding GmbH.

Furthermore, on the basis of agreements between B&C Industrieholding GmbH and Raiffeisenlandesbank Oberösterreich Aktiengesellschaft and Esola Beteiligungsverwaltungs GmbH respectively, 7,269,909 voting rights (corresponding to approximately 20.62% of the share capital and of the voting rights) in the issuer are attributable to B&C Privatstiftung pursuant to Section 133 Z 1 and Z 7 BörseG 2018. In this context, it is reported that Esola Beteiligungsverwaltungs GmbH is jointly controlled by Franz Rauch, Christine Delacher-Rauch and Jürgen Rauch.

The investment agreement concluded between Oberbank AG and B&C Industrieholding GmbH was terminated at the end of the issuer's Shareholders' General Meeting on April 10, 2019. Due to the termination of this participation agreement, the 35,264 voting rights in the issuer indirectly held by Oberbank AG (corresponding to approximately 0.10% of the share capital and voting rights) are no longer attributable to B&C Privatstiftung.

As a consequence, and pursuant to Section 133 BörseG 2018, a total of 25,858,540 voting rights (corresponding to around 73.33% of the share capital and voting rights) in AMAG Austria Metall AG are attributable to B&C Privatstiftung.

Further inquiry note:

Investor relations:

Felix Demmelhuber

Head of Investor Relations

AMAG Austria Metall AG

Lamprechtshausenerstrasse 61

5282 Ranshofen, Austria

Tel.: +43 (0) 7722-801-2203

Email: investorrelations@amag.at

end of announcement

euro adhoc

issuer: AMAG Austria Metall AG

Lamprechtshausenerstraße 61

A-5282 Ranshofen

phone: +43 7722 801 0

FAX: +43 7722 809 498

mail: investorrelations@amag.at

WWW: www.amag.at

ISIN: AT00000AMAG3

indexes: ATX BI, WBI, VÖNIX, ATX GP

stockmarkets: Wien

language: English

Original content of: AMAG Austria Metall AG, transmitted by news aktuell

Diese Meldung kann unter <https://www.presseportal.de/en/pm/100615/4244003> abgerufen werden.