15.02.2019 - 09:56 Uhr

EANS-Voting Rights: AMAG Austria Metall AG / Publication of a participation notification according to art. 135 para. 2 Stock Exchange Act

----

----

1. Issuer: AMAG Austria Metall AG
2. Reason for the notification: Acquisition or disposal of voting rights
3. Person subject to notification obligation

Acting in concert agreement (Sec. 133 No. 1 BörseG 2018)

First name	Name/Surname	City	Country
	B&C Privatstiftung	Vienna	Austria
	Oberbank AG	Linz	Austria
	Raiffeisenlandesbank Oberösterreich Aktiengesellschaft	Linz	Austria
	Esola Beteiligungsverwaltungs GmbH	Rankweil	Austria

4. Name of shareholder(s): B&C AMAG Holding GmbH, B&C Kratos Holding GmbH, RLB OÖ Alu Invest GmbH, Oberbank Industrie und Handelsbeteiligungsholding GmbH, Esola Beteiligungsverwaltungs GmbH
5. Date on which the threshold was crossed or reached: 14.2.2019
6. Total positions

	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed / reached	73.43 %	0.00 %	73.43 %	35 264 000
Position of previous notification (if applicable)	69.31 %			

Details

7. Notified details of the resulting situation:

A: Voting rights attached to shares

ISIN Code	Number of voting rights: Direct (Sec 130 BörseG 2018)	Number of voting rights: Indirect (Sec 133 BörseG 2018)	% of voting rights: Direct (Sec 130 BörseG 2018)	% of voting rights: Indirect (Sec 133 BörseG 2018)
AT00000AMAG3		25 893 804		73.43 %

SUBTOTAL A		25 893 804		73.43 %

B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018

Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
		SUBTOTAL B.1		

B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018

Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
			SUBTOTAL B.2		

8. Information in relation to the person subject to the notification obligation:

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	Directly controlled by No.	Shares held directly (%)	Financial/ other instruments held directly (%)	Total of both (%)
1	B&C Privatstiftung				
2	B&C Holding Österreich GmbH	1			
3	B&C Industrieholding GmbH	2			
4	B&C AMAG Holding GmbH	3	50.00 %		50.00 %
5	B&C Holding GmbH	3			
6	B&C Beteiligungsmanagement GmbH	5			
7	Austrowaren HandelsgmbH	6			
8	B&C Kratos Holding GmbH	7	2.71 %		2.71 %
9	Raiffeisenbankengruppe OÖ Verbund eGen				
10	Raiffeisenlandesbank Oberösterreich Aktiengesellschaft	9			
11	Invest Holding GmbH	10			
12	RLB OÖ Alu Invest GmbH	11	16.50 %		16.50 %
13	Oberbank AG				
14	Oberbank Unternehmensbeteiligung GmbH	13			
15	Oberbank Industrie und Handelsbeteiligungsholding GmbH	14	0.10 %		0.10 %
16	Esola Beteiligungsverwaltungs GmbH		4.12 %		4.12 %

9. In case of proxy voting
Date of general meeting: -
Voting rights after general meeting: - is equivalent to - voting rights.

10. Other comments (convenience translation into English from German original):
Pursuant to Section 133 Z 4 BörseG 2018, a total of 18,588,631 voting rights (corresponding to around 52.71% of the share capital and of the voting rights) in AMAG Austria Metall AG are attributable to B&C Privatstiftung through its indirect subsidiaries B&C AMAG Holding GmbH and B&C Kratos Holding GmbH.

Furthermore, on the basis of agreements between B&C Industrieholding GmbH and Raiffeisenlandesbank Oberösterreich Aktiengesellschaft and Oberbank AG respectively, 5,853,824 voting rights (corresponding to approximately 16.60% of the share capital and of the voting rights) in the issuer are attributable to B&C Privatstiftung pursuant to Section 133 Z 1 and Z 7 BörseG 2018.

Esola Beteiligungsverwaltungs GmbH, which holds 1,451,349 shares (equivalent to around 4.12% of the share capital and voting rights) in AMAG, concluded a participation agreement with B&C Industrieholding GmbH on February 14, 2019. Due to the conclusion of this participation agreement, further 1,451,349 shares (corresponding to approximately 4.12% of the share capital and voting rights) are attributable to B&C Privatstiftung pursuant to Section 133 Z 1 and Z 7 BörseG 2018.

As a consequence, a total of 25,893,804 voting rights (corresponding to around 73.43% of the share capital and voting rights) in AMAG Austria Metall AG are attributable to B&C Privatstiftung pursuant to Section 133 BörseG 2018.

Further inquiry note:
Investor contact:
Felix Demmelhuber
Head of Investor Relations
AMAG Austria Metall AG
Lamprechtshausenerstrasse 61
5282 Ranshofen, Austria
Tel.: +43 (0) 7722-801-2203
Email: investorrelations@amag.at

end of announcement euro adhoc
----

issuer: AMAG Austria Metall AG
Lamprechtshausenerstraße 61
A-5282 Ranshofen
phone: +43 7722 801 0
FAX: +43 7722 809 498
mail: investorrelations@amag.at
WWW: www.amag.at
ISIN: AT00000AMAG3
indexes: WBI, ATX BI, ATX GP, VÖNIX
stockmarkets: Wien
language: English