



03.09.2018 – 11:57 Uhr

EANS-Voting Rights: UNIQA Insurance Group AG / Publication of a participation notification according to art. 135 para. 2 Stock Exchange Act - ATTACHMENT

Notification of voting rights transmitted by euro adhoc with the aim of a Europe-wide distribution. The issuer is responsible for the content of this announcement.

Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018
Vienna, 31.08.2018

Overview

1. Issuer:	UNIQA Insurance Group AG			
2. Reason for the notification:	Other			
3. Person subject to notification obligation				
Acting in concert (Sec. 133 No. 7 BörseG 2018)				
First name	Name/Surname	City	Country	
	RAIFFEISENLANDESBANK	Vienna	Austria	
	NIEDERÖSTERREICH-WIEN AG			
	RLB NÖ-Wien Holding GmbH	Vienna	Austria	
	RLB NÖ-Wien	Vienna	Austria	
	Sektorbeteiligungs GmbH			
	Raiffeisen-Landesbank	Innsbruck	Austria	
	Tirol AG			
	Raiffeisenlandesbank			
	Oberösterreich	Linz	Austria	
	Aktiengesellschaft			
	RLB OÖ Sektorholding GmbH	Linz	Austria	
	Raiffeisen-Landesbank	Graz	Austria	
	Steiermark AG			
	HST Beteiligungs GmbH	Graz	Austria	
	HSE Beteiligungs GmbH	Graz	Austria	
	Raiffeisenlandesbank			
	Kärnten - Rechenzentrum			
	und Revisionsverband,	Klagenfurt	Austria	
	registrierte			
	Genossenschaft mit			
	beschränkter Haftung			
	RLB Verwaltungs GmbH	Klagenfurt	Austria	
	Raiffeisenlandesbank			
	Burgenland und	Eisenstadt	Austria	
	Revisionsverband eGen			
	Raiffeisenverband	Salzburg	Austria	
	Salzburg eGen			
	Agroconsult Austria	Salzburg	Austria	
	Gesellschaft m.b.H.			
	Raiffeisenlandesbank			
	Vorarlberg Waren- und			
	Revisionsverband	Bregenz	Austria	
	registrierte			
	Genossenschaft mit			
	beschränkter Haftung			
	Raiffeisen Bank	Vienna	Austria	
	International AG			
	RZB - BLS Holding GmbH	Vienna	Austria	
	RZB			
	Versicherungsbeteiligung	Vienna	Austria	

----- GmbH----- ----- -----				
	UNIQA Versicherungsverein	Vienna	Austria	
----- Privatstiftung----- ----- -----				
	Austria			
	Versicherungsverein	Vienna	Austria	
	Beteiligungs-Verwaltungs			
----- GmbH----- ----- -----				
	Collegialität			
	Versicherungsverein	Vienna	Austria	
----- Privatstiftung----- ----- -----				
4. Name of shareholder(s): see sections 8. and 10.-----				
5. Date on which the threshold was crossed or reached: 31.08.2018 -----				
6. Total positions-----				
		% of voting		
		rights		
		% of voting	through	Total of both Total number
		rights	financial/	in % (7.A + of voting
		attached to	other	7.B) rights of
		shares (7.A)	instruments	issuer
----- ----- 7.B.2)----- -----				
	Resulting situation on			
	the date on which	62.51 %	0.00 %	62.51 % 309,000,000
	threshold was crossed /			
-----reached-----				
	Position of previous			
	notification (if	62.51 %	0.00 %	62.51 %
-----applicable)-----				

Details

7. Notified details of the resulting situation:

A: Voting rights attached to shares-----				
		Number of voting rights		% of voting rights
		Direct	Indirect	Direct Indirect
	ISIN Code	{(Sec 130 BörseG)	{(Sec 133 BörseG)	{(Sec 130 BörseG) {(Sec 133 BörseG
		2018)	2018)	2018) 2018)
	AT0000821103_		193,143,303	
	SUBTOTAL A_		193,143,303	62.51 %

B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG				
2018-----				
			Number of voting	
			rights that may	
	Type of		be	% of voting
	instrument	Expiration Date	Exercise Period	acquired if the rights
			instrument is	
-----exercised-----				
-----SUBTOTAL B.1-----				

B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG				
2018-----				
	Type of	Expiration	Exercise	Physical / Number of % of voting
	instrument	Date	Period	Cash voting rights rights
-----Settlement-----				
-----SUBTOTAL B.2-----				

|8. Information in relation to the person subject to the notification |

|obligation: |

|

|Full chain of controlled undertakings through which the voting rights and/or |

|the financial/other instruments are effectively held starting with the |

|ultimate controlling natural person or legal entity:-----|

			Financial/		
		Directly	Shares	other	
No.	Name	controlled	held	instruments	Total of
		by No.	directly	held	both (%)
		(%)	directly		
					(%)
	RAIFFEISEN-HOLDING				
	NIEDERÖSTERREICH-WIEN				
1	registrierte				
	Genossenschaft mit				
	beschränkter Haftung				
2	RAIFFEISENLANDESBANK	1			
	NIEDERÖSTERREICH-WIEN AG				
3	RLB NÖ-Wien Holding GmbH	2			
4	RLB NÖ-Wien	3			
	Sektorbeteiligungs GmbH				
5	Raiffeisen-Landesbank				
	Tirol AG				
6	Raiffeisenbankengruppe				
	OÖ Verbund eGen				
	Raiffeisenlandesbank				
7	Oberösterreich	6			
	Aktiengesellschaft				
8	RLB OÖ Sektorholding	7			
	GmbH				
9	RLB-Stmk Verbund eGen				
10	RLB-Stmk Holding eGen	9			
11	Raiffeisen-Landesbank	10			
	Steiermark AG				
12	HST Beteiligungs GmbH	11			
13	HSE Beteiligungs GmbH	12			
	Raiffeisenlandesbank				
	Kärnten - Rechenzentrum				
14	und Revisionsverband,				
	registrierte				
	Genossenschaft mit				
	beschränkter Haftung				
15	RLB Verwaltungs GmbH	14			
	Raiffeisenlandesbank				
16	Burgenland und				
	Revisionsverband eGen				
17	Raiffeisenverband				
	Salzburg eGen				
18	Agroconsult Austria	17			
	Gesellschaft m.b.H				
	Raiffeisenlandesbank				
	Vorarlberg Waren- und				
19	Revisionsverband				
	registrierte				
	Genossenschaft mit				
	beschränkter Haftung				
20	Raiffeisen Bank				
	International AG				
21	RZB-BLS Holding GmbH	20			
	RZB				
22	Versicherungsbeteiligung	21	10.87 %		10.87 %
	GmbH				
	UNIQA				
23	Versicherungsverein		7.67 %		7.67 %
	Privatstiftung				
	Austria				
24	Versicherungsverein	23	41.33 %		41.33 %
	Beteiligungs-Verwaltungs				
	GmbH				
	Collegialität				
25	Versicherungsverein		2.63 %		2.63 %
	Privatstiftung				

9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Additional Information:

1. RLB OÖ Unternehmensbeteiligungs GmbH resigned from the circle of reciprocal attribution pursuant to sections 132, 133 item 7 of the Austrian Stock Exchange Act 2018 as parties acting in concert (section 1 item 6 Austrian Takeover Act) based on the existing shareholders agreement regarding Raiffeisen Bank International AG (No. 20) ("RBI") between the companies listed above under section 8, No. 2, 5, 7, 11, 14, 16, 17, and 19 (Raiffeisen-Landesbanken) and No. 3, 4, 8, 12, 13, 15 and 18 (direct and indirect subsidiaries of Raiffeisen-Landesbanken) that each directly or indirectly hold shares in RBI ("RBI-Syndicate") due to its merger with RLB OÖ Sektorholding GmbH effective with 31.08.2018 (registration in commercial register). RLB OÖ Unternehmensbeteiligungs GmbH as transferring company ceased to exist as a result of the merger.

2. The voting rights arising from in sum 193,143,303 shares in UNIQA Insurance Group AG ("UNIQA") corresponding to a relevant interest of 62.51% attributable to RBI according to the UNIQA-Syndicate (section 10.4) were also attributable to RLB OÖ Unternehmensbeteiligungs GmbH pursuant to sections 132, 133 item 7 of the Austrian Stock Exchange Act 2018 as party acting in concert (section 1 item 6 Austrian Takeover Act). This attribution ceased effective with 31.08.2018. Thus RLB OÖ Unternehmensbeteiligungs GmbH fell below the reporting thresholds of 50, 45, 40, 35, 30, 25, 20, 15, 10, 5 and 4%.

3. Unaffected from the withdrawal of RLB OÖ Unternehmensbeteiligungs GmbH from the circle of reciprocal attribution according to the RBI-Syndicate, the voting rights arising from in total 193,143,303 shares in UNIQA, corresponding to a relevant interest of 62.51%, which are attributable to RBI according to the UNIQA-Syndicate (see section 10.4), are still attributable to the companies listed above under section 8, No. 2, 5, 7, 11, 14, 16, 17, and 19 (Raiffeisen-Landesbanken) and No. 3, 4, 8, 12, 13, 15 and 18 (direct and indirect subsidiaries of Raiffeisen-Landesbanken) pursuant to sections 132, 133 item 7 of the Austrian Stock Exchange Act 2018 as parties acting in concert (section 1 item 6 Austrian Takeover Act). The voting rights are as well still attributable to the companies (No. 1, 6, 9, 10) that hold controlling interests in one of the Raiffeisen-Landesbanks pursuant to sections 132, 133 item 4 of the Austrian Stock Exchange Act 2018.

4. It is also clarified that the reciprocal attribution of the voting rights arising from a total of 193,143,303 shares in UNIQA, corresponding to 62.51% pursuant to sections 132, 133 item 1 of the Austrian Stock Exchange Act 2018 to UNIQA Versicherungsverein Privatstiftung, Austria Versicherungsverein Beteiligungs-Verwaltungs GmbH, Collegialität Versicherungsverein Privatstiftung, RBI, RZB - BLS Holding GmbH and RZB Versicherungsbeteiligung GmbH according to the shareholders' agreement ("UNIQA-Syndicate") remains unchanged.

Vienna, 31.08.2018

Further inquiry note:

UNIQA Insurance Group AG

Communication

Untere Donaustraße 21

A-1029 Wien

Tel. : +43 (1) 21175-3414

E-Mail: presse@uniqa.at

end of announcement

euro adhoc

Attachments with Announcement:

http://resources.euroadhoc.com/documents/139/6/10204842/1/Stimmrechtsmeldung-UNIQA_en_31_08_2018.pdf

issuer: UNIQA Insurance Group AG
Untere Donaustraße 21
A-1029 Wien
phone: 01/211 75-0
FAX:
mail: investor.relations@uniqua.at
WWW: <http://www.uniqagroup.com>
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