



30.07.2018 – 09:08 Uhr

EANS-Voting Rights: UNIQA Insurance Group AG / Publication of a participation notification according to art. 135 para. 2 Stock Exchange Act - ATTACHMENT

Notification of voting rights transmitted by euro adhoc with the aim of a Europe-wide distribution. The issuer is responsible for the content of this announcement.

Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018
Vienna, 27.07.2018

Overview

1. Issuer: UNIQA Insurance Group AG

2. Reason for the notification: Acquisition or disposal of voting rights

Other

3. Person subject to notification obligation

Acting in concert (Sec. 133 No. 7 BörseG 2018)

First name	Name/Surname	City	Country
	RAIFFEISENLANDESBANK	Vienna	Austria
	NIEDERÖSTERREICH-WIEN-AG		
	RLB NÖ-Wien Holding GmbH	Vienna	Austria
	RLB NÖ-Wien	Vienna	Austria
	Sektorbeteiligungs GmbH		
	Raiffeisen-Landesbank	Innsbruck	Austria
	Tirol AG		
	RLB Tirol Holding	Innsbruck	Austria
	Verwaltungs GmbH		
	Raiffeisenlandesbank		
	Oberösterreich	Linz	Austria
	Aktiengesellschaft		
	RLB OÖ Sektorholding GmbH	Linz	Austria
	RLB OÖ		
	Unternehmensbeteiligungs	Linz	Austria
	GmbH		
	Raiffeisen-Landesbank	Graz	Austria
	Steiermark AG		
	HST-Beteiligungs GmbH	Graz	Austria
	HSE-Beteiligungs GmbH	Graz	Austria
	KONKRETA		
	Beteiligungsverwaltungs	Graz	Austria
	GmbH		
	Raiffeisenlandesbank		
	Kärnten - Rechenzentrum		
	und Revisionsverband,	Klagenfurt	Austria
	registrierte		
	Genossenschaft mit		
	beschränkter Haftung		
	RLB Verwaltungs GmbH	Klagenfurt	Austria
	RLB		
	Unternehmensbeteiligungs	Klagenfurt	Austria
	GmbH		
	Raiffeisenlandesbank		
	Burgenland und	Eisenstadt	Austria
	Revisionsverband eGen		
	RLB Burgenland	Eisenstadt	Austria

----- Sektorbeteiligungs_GmbH_ -----				
	Raiffeisenverband	Salzburg	Austria	
----- Salzburg_eGen_ -----				
	Agroconsult Austria	Salzburg	Austria	
----- Gesellschaft_m.b.H_ -----				
	Raiffeisenlandesbank			
	Vorarlberg Waren- und			
	Revisionsverband	Bregenz	Austria	
	registrierte			
	Genossenschaft mit			
----- beschränkter_Haftung_ -----				
	Raiffeisen Bank	Vienna	Austria	
----- International_AG_ -----				
----- RZB_-_BLS_Holding_GmbH_ ----- Vienna_ ----- Austria_ -----				
	RZB			
	Versicherungsbeteiligungs	Vienna	Austria	
----- GmbH_ -----				
	UNIQA Versicherungsverein	Vienna	Austria	
----- Privatstiftung_ -----				
	Austria			
	Versicherungsverein	Vienna	Austria	
	Beteiligungs-Verwaltungs			
----- GmbH_ -----				
	Collegialität			
	Versicherungsverein	Vienna	Austria	
----- Privatstiftung_ -----				

4. Name of shareholder(s): see sections 8. and 10.

5. Date on which the threshold was crossed or reached: 27.07.2018

6. Total positions

		% of voting		
		% of voting	rights through	Total of both
	rights attached	financial/other	in % (7.A +	voting rights
	to shares (7.A)	instruments	7.B)	of issuer
----- (7.B.1 + 7.B.2) -----				
	Resulting			
	situation on			
	the date on	62.51 %	0.00 %	62.51 %
	which threshold			
	was crossed /			
----- reached_ -----				
	Position of			
	previous	62.51 %	0.00 %	62.51 %
	notification			
----- (if applicable) -----				

Details

7. Notified details of the resulting situation:

	A: Voting			
	rights			
	attached to			
	shares			
		Number of	% of voting	
	_ISIN_Code_	_voting_rights_	_rights_	
	Direct	Indirect	Direct	Indirect
	(Sec 130	(Sec 133 BörseG)	(Sec 130 BörseG)	(Sec 133 BörseG)
	BörseG 2018)	2018)	2018)	
----- 2018) -----				
	AT0000821103_	193,143,303		62.51-%
	_SUBTOTAL_A_	193,143,303_	62.51-%_	

|B 1: Financial|

/ Other				
Instruments				
pursuant to				
Sec. 131 para.				
1 No. 1 BörseG				
2018				
			Number of voting	
			rights that may	
Type of	Expiration Date	Exercise Period	be	% of voting
instrument			acquired if the	rights
			instrument is	
			exercised	
			SUBTOTAL B.1	

B 2:				
Financial /				
Other				
Instruments				
pursuant to				
Sec. 131				
para. 1 No.				
2 BörseG				
2018				
Type of	Expiration	Exercise	Physical /	Number of
instrument	Date	Period	Cash	voting rights
			Settlement	
			SUBTOTAL B.2	

8. Information in relation to the person subject to the notification obligation:

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

Financial/				
Directly				
No.	Name	controlled	held	Total of
		by No.	directly	held
		(%)	directly	(%)
	RAIFFEISEN-HOLDING			
	NIEDERÖSTERREICH-WIEN			
1	registrierte			
	Genossenschaft mit			
	beschränkter Haftung			
2	RAIFFEISENLANDESBANK	1		
	NIEDERÖSTERREICH-WIEN AG			
3	RLB NÖ-Wien Holding GmbH	2		
4	RLB NÖ-Wien	3		
	Sektorbeteiligungs GmbH			
5	Raiffeisen-Landesbank			
	Tirol AG			
6	Raiffeisenbankengruppe			
	OÖ Verbund eGen			
	Raiffeisenlandesbank			
7	Oberösterreich	6		
	Aktiengesellschaft			
8	RLB OÖ Sektorholding	7		
	GmbH			
	RLB OÖ			
9	Unternehmensbeteiligungs	8		
	GmbH			
10	RLB-Stmk Verbund eGen			
11	RLB-Stmk Holding eGen	10		
12	Raiffeisen-Landesbank	11		

13	HST_Beteiligungs_GmbH	12				
14	HSE_Beteiligungs_GmbH	13				
	Raiffeisenlandesbank					
	Kärnten - Rechenzentrum					
15	und Revisionsverband,					
	registrierte					
	Genossenschaft mit					
	beschränkter Haftung					
16	RLB_Verwaltungs_GmbH	15				
	RLB					
17	Unternehmensbeteiligungs	16				
	GmbH					
	Raiffeisenlandesbank					
18	Burgenland und					
	Revisionsverband_eGen					
19	Raiffeisenverband					
	Salzburg_eGen					
20	Agroconsult Austria	19				
	Gesellschaft_m.b.H.					
	Raiffeisenlandesbank					
	Vorarlberg Waren- und					
21	Revisionsverband					
	registrierte					
	Genossenschaft mit					
	beschränkter Haftung					
22	Raiffeisen Bank					
	International_AG					
23	RZB-BLS_Holding_GmbH	22				
	RZB					
24	Versicherungsbeteiligung	23	10.87 %		10.87 %	
	GmbH					
	UNIQA					
25	Versicherungsverein		7.67 %		7.67 %	
	Privatstiftung					
	Austria					
26	Versicherungsverein	25	41.33 %		41.33 %	
	Beteiligungs-Verwaltungs					
	GmbH					
	Collegialität					
27	Versicherungsverein		2.63 %		2.63 %	
	Privatstiftung					

9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Additional Information:

1. Direct subsidiaries of Raiffeisen-Landesbanken resigned from the circle of reciprocal attribution pursuant to sections 132, 133 item 7 of the Austrian Stock Exchange Act 2018 as parties acting in concert (section 1 item 6 Austrian Takeover Act) based on the existing shareholders agreement regarding Raiffeisen Bank International AG (No. 22) ("RBI") between the companies listed above under section 8, No. 2, 5, 7, 12, 15, 18, 19 and 21 (Raiffeisen-Landesbanken) and No. 3, 4, 8, 9, 13, 14, 16, 17 and 20 (direct and indirect subsidiaries of Raiffeisen-Landesbanken) that each directly or indirectly hold shares in RBI ("RBI-Syndicate") due to disposals of shares in RBI to other companies of the circle of reciprocal attribution effective with 27.07.2018. This was established in the course of a simplification of the shareholding structure of the Raiffeisen-Landesbanken with respect to RBI.

2. The voting rights arising from in sum 193,143,303 shares in UNIQA Insurance Group AG ("UNIQA") corresponding to a relevant interest of 62.51% attributable to RBI according to the UNQA-Syndicate (section 10.4) are also attributable to those companies pursuant to sections 132, 133 item 7 of the Austrian Stock Exchange Act 2018 as parties acting in concert (section 1 item 6 Austrian Takeover Act).

This attribution ceased for

- RLB Tirol Holding Verwaltungs GmbH;
- RLB Burgenland Sektorbeteiligungs GmbH;
- KONKRETA Beteiligungsverwaltungs GmbH

effective with 27.07.2018. Thus these companies fell below the reporting thresholds of 50, 45, 40, 35, 30, 25, 20, 15, 10, 5 and 4%.

3. Unaffected from the withdrawal of the companies mentioned above under section 10.1. from the circle of reciprocal attribution arising from the RBI-Syndicate, the voting rights arising from a total of 193,143,303 shares in UNIQA, corresponding to a relevant interest of 62.51% attributable to RBI pursuant to the UNQA-Syndicate (see section 10.4) are attributable to those companies listed above under section 8, No. 2, 5, 7, 12, 15, 18, 19 and 21 (Raiffeisen-Landesbanken) and No. 3, 4, 8, 9, 13, 14, 16, 17 and 20 (direct and indirect subsidiaries of Raiffeisen-Landesbanken) pursuant to sections 132, 133 item 7 of the Austrian Stock Exchange Act 2018 as parties acting in concert (section 1 item 6 Austrian Takeover Act). The voting rights are also still attributable pursuant to sections 132, 133 item 4 of the Austrian Stock Exchange Act 2018 to the companies (No. 1, 6, 10, 11) that hold controlling interests in the relevant Raiffeisen-Landesbank.

4. It is also clarified that the reciprocal attribution of the voting rights arising from a total of 193,143,303 shares in UNIQA, corresponding to 62.51% pursuant to sections 132, 133 item 1 of the Austrian Stock Exchange Act 2018 to UNIQA Versicherungsverein Privatstiftung, Austria Versicherungsverein Beteiligungs-Verwaltungs GmbH, Collegialität Versicherungsverein Privatstiftung, RBI, RZB - BLS Holding GmbH and RZB Versicherungsbeteiligungs GmbH according to the shareholders' agreement ("UNIQA-Syndicate") remains unchanged.
Vienna, 27.07.2018

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end of announcement euro adhoc

Attachments with Announcement:

http://resources.euroadhoc.com/documents/139/6/10191339/1/Stimmrechtsmeldung-UNIQA_en_final.pdf

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ISIN: AT0000821103
indexes: ATX, WBI
stockmarkets: Wien
language: English

Original content of: UNIQA Insurance Group AG, transmitted by news aktuell

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