



24.07.2018 – 14:26 Uhr

EANS-Voting Rights: UNIQA Insurance Group AG / Publication of a participation notification according to art. 135 para. 2 Stock Exchange Act - ATTACHMENT

Notification of voting rights transmitted by euro adhoc with the aim of a Europe-wide distribution. The issuer is responsible for the content of this announcement.

Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018
Vienna, 23.07.2018

Overview

1. Issuer: UNIQA Insurance Group AG

2. Reason for the notification: Other

3. Person subject to notification obligation

Acting in concert (Sec. 133 No. 7 BörseG 2018)

First name	Name/Surname	City	Country
	RAIFFEISENLANDESBANK	Vienna	Austria
	NIEDERÖSTERREICH-WIEN-AG		
	RLB NÖ-Wien Holding GmbH	Vienna	Austria
	RLB NÖ-Wien	Vienna	Austria
	Sektorbeteiligungs GmbH		
	Raiffeisen-Landesbank	Innsbruck	Austria
	Tirol AG		
	RLB Tirol Holding	Innsbruck	Austria
	Verwaltungs GmbH		
	Raiffeisenlandesbank		
	Oberösterreich	Linz	Austria
	Aktiengesellschaft		
	RLB OÖ	Linz	Austria
	Unternehmensholding GmbH		
	RLB OÖ Sektorholding GmbH	Linz	Austria
	RLB OÖ		
	Unternehmensbeteiligungs	Linz	Austria
	GmbH		
	Raiffeisen-Landesbank	Graz	Austria
	Steiermark AG		
	HST-Beteiligungs GmbH	Graz	Austria
	HSE-Beteiligungs GmbH	Graz	Austria
	KONKRETA		
	Beteiligungsverwaltungs	Graz	Austria
	GmbH		
	Raiffeisenlandesbank		
	Kärnten - Rechenzentrum		
	und Revisionsverband,	Klagenfurt	Austria
	registrierte		
	Genossenschaft mit		
	beschränkter Haftung		
	RLB Verwaltungs GmbH	Klagenfurt	Austria
	RLB		
	Unternehmensbeteiligungs	Klagenfurt	Austria
	GmbH		
	Raiffeisenlandesbank		
	Burgenland und	Eisenstadt	Austria
	Revisionsverband eGen		

	RLB Burgenland	Eisenstadt	Austria	
	-----	Sektorbeteiligungs_GmbH_	-----	
	Raiffeisenverband	Salzburg	Austria	
	-----	Salzburg_eGen_	-----	
	Agroconsult Austria	Salzburg	Austria	
	-----	Gesellschaft_m.b.H_	-----	
	Raiffeisenlandesbank			
	Vorarlberg Waren- und			
	Revisionsverband	Bregenz	Austria	
	registrierte			
	Genossenschaft mit			
	-----	beschränkter_Haftung_	-----	
	Raiffeisen Bank	Vienna	Austria	
	-----	International_AG_	-----	
	-----	RZB_-_BLS_Holding_GmbH_	Vienna_	Austria_
	RZB			
	Versicherungsbeitrags	Vienna	Austria	
	-----	GmbH_	-----	
	UNIQA Versicherungsverein	Vienna	Austria	
	-----	Privatstiftung_	-----	
	Austria			
	Versicherungsverein	Vienna	Austria	
	Beteiligungs-Verwaltungs			
	-----	GmbH_	-----	
	Collegialität			
	Versicherungsverein	Vienna	Austria	
	-----	Privatstiftung_	-----	

4. Name of shareholder(s): see sections 8. and 10.

5. Date on which the threshold was crossed or reached: 19.07.2018

6. Total positions

		% of voting			
		% of voting	rights through	Total of both	Total number of
		rights attached	financial/other	in % (7.A +	voting rights
		to shares (7.A)	instruments	7.B)	of issuer
	-----	-----	(7.B.1 + 7.B.2)	-----	-----
	Resulting				
	situation on				
	the date on	62.51 %	0.00 %	62.51 %	309,000,000
	which threshold				
	was crossed /				
	-----	-----	-----	-----	-----
	reached				
	Position of				
	previous	62.37 %	0.00 %	62.37 %	
	notification				
	(if applicable)	-----	-----	-----	-----

Details

7. Notified details of the resulting situation:

	A: Voting				
	rights				
	attached to				
	shares	-----	-----	-----	-----
	Number of		% of voting		
	-----	voting rights	-----	rights	-----
	Direct	Indirect	Direct	Indirect	
	ISIN Code	(Sec 130 BörseG)	(Sec 133 BörseG)	(Sec 130 BörseG)	(Sec 133 BörseG)
	-----	-----	-----	-----	-----
	2018)	2018)	2018)	2018)	
	AT0000821103	-----	193,143,303	-----	62.51 %
	SUBTOTAL A	-----	193,143,303	-----	62.51 %

B 1: Financial					
/ Other					
Instruments					
pursuant to					
Sec. 131 para.					
1 No. 1 BörseG					
2018					
			Number of voting		
			rights that may		
Type of	Expiration Date	Exercise Period	be	% of voting	
instrument			acquired if the	rights	
			instrument is		
					exercised
SUBTOTAL B.1					

B 2:					
Financial /					
Other					
Instruments					
pursuant to					
Sec. 131					
para. 1 No.					
2 BörseG					
2018					
Type of	Expiration	Exercise	Physical /	Number of	% of voting
instrument	Date	Period	Cash	voting rights	rights
					Settlement
SUBTOTAL B.2					

8. Information in relation to the person subject to the notification obligation:

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

		Financial/	
		Directly	Shares
No.	Name	controlled	held
		by No.	directly
		(%)	directly
		(%)	directly
	RAIFFEISEN-HOLDING		
	NIEDERÖSTERREICH-WIEN		
1	registrierte		
	Genossenschaft mit		
	beschränkter Haftung		
2	RAIFFEISENLANDESBANK	1	
	NIEDERÖSTERREICH-WIEN AG		
3	RLB NÖ-Wien Holding GmbH	2	
4	RLB NÖ-Wien	3	
	Sektorbeteiligungs GmbH		
5	Raiffeisen-Landesbank		
	Tirol AG		
6	RLB Tirol Holding	5	
	Verwaltungs GmbH		
7	Raiffeisenbankengruppe		
	OÖ Verbund eGen		
	Raiffeisenlandesbank		
8	Oberösterreich	7	
	Aktiengesellschaft		
9	RLB OÖ Sektorholding	8	
	GmbH		
	RLB OÖ		

10	Unternehmensbeteiligungs	9				
	GmbH					
11	RLB-Stmk_Verbund_eGen					
12	RLB-Stmk_Holding_eGen	11				
13	Raiffeisen-Landesbank	12				
	Steiermark_AG					
14	HST_Beteiligungs_GmbH	13				
15	HSE_Beteiligungs_GmbH	14				
	KONKRETA					
16	Beteiligungsverwaltungs	13				
	GmbH					
	Raiffeisenlandesbank					
	Kärnten - Rechenzentrum					
17	und Revisionsverband,					
	registrierte					
	Genossenschaft mit					
	beschränkter_Haftung					
18	RLB_Verwaltungs_GmbH	17				
	RLB					
19	Unternehmensbeteiligungs	18				
	GmbH					
	Raiffeisenlandesbank					
20	Burgenland und					
	Revisionsverband_eGen					
21	RLB Burgenland	20				
	Sektorbeteiligungs_GmbH					
22	Raiffeisenverband					
	Salzburg_eGen					
23	Agroconsult Austria	22				
	Gesellschaft_m.b.H.					
	Raiffeisenlandesbank					
	Vorarlberg Waren- und					
24	Revisionsverband					
	registrierte					
	Genossenschaft mit					
	beschränkter_Haftung					
25	Raiffeisen Bank					
	International_AG					
26	RZB-BLS_Holding_GmbH	25				
	RZB					
27	Versicherungsbeteiligung	26	10.87 %		10.87 %	
	GmbH					
	UNIQA					
28	Versicherungsverein		7.67 %		7.67 %	
	Privatstiftung					
	Austria					
29	Versicherungsverein	28	41.33 %		41.33 %	
	Beteiligungs-Verwaltungs					
	GmbH					
	Collegialität					
30	Versicherungsverein		2.63 %		2.63 %	
	Privatstiftung					

9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Additional Information:

1. RLB OÖ Unternehmensholding GmbH resigned from the circle of reciprocal attribution pursuant to sections 132, 133 item 7 of the Austrian Stock Exchange Act 2018 as parties acting in concert (section 1 item 6 Austrian Takeover Act) based on the existing shareholders agreement between the companies listed above under section 8, No. 2, 5, 8, 13, 17, 20, 22 and 24 (Raiffeisen-Landesbanken) and No. 3, 4, 6, 9, 10, 14, 15, 16, 18, 19, 21 and 23 (direct and indirect subsidiaries of Raiffeisen-Landesbanken) that each directly or indirectly hold shares in RBI ("RBI-Syndicate"), due to disposals of shares in RLB OÖ Unternehmensbeteiligungs GmbH to RLB OÖ Sektorholding GmbH of the circle of reciprocal attribution effective with 19.07.2018 (registration in commercial

register).

2. The voting rights arising from in sum 193,143,303 shares in UNIQA Insurance Group AG ("UNIQA") corresponding to a relevant interest of 62.51% attributable to RBI according to the UNIQA-Syndicate (section 10.4) are also attributable to those companies pursuant to sections 132, 133 item 7 of the Austrian Stock Exchange Act 2018 as parties acting in concert (section 1 item 6 Austrian Takeover Act).

This attribution ceased for RLB OÖ Unternehmensholding GmbH effective with 19.07.2018. Thus this company fell below the reporting thresholds of 50, 45, 40, 35, 30, 25, 20, 15, 10, 5 and 4%.

3. Unaffected from the withdrawal of RLB OÖ Unternehmensholding GmbH from the circle of reciprocal attribution, the direct or indirect voting rights arising from in total 193,143,303 shares in RBI, corresponding to a relevant interest of 62.51%, are attributable reciprocally as mentioned under section 10.4 in an unchanged manner pursuant to sections 132, 133 item 7 of the Austrian Stock Exchange Act 2018 as parties acting in concert (section 1 item 6 Austrian Takeover Act) to each of those companies listed above under section 8, No. 2, 5, 8, 13, 17, 20, 22 and 24 (Raiffeisen-Landesbanken) and No. 3, 4, 6, 9, 10, 14, 15, 16, 18, 19, 21 and 23 (direct and indirect subsidiaries of Raiffeisen-Landesbanken) which either directly or indirectly hold shares in RBI. The voting rights are as well still attributable pursuant to sections 132, 133 item 4 of the Austrian Stock Exchange Act 2018 to the companies (No. 1, 7, 11, 12) that hold controlling interests in one of the Raiffeisen-Landesbanken.

4. It is also clarified that the reciprocal attribution of the voting rights arising from a total of 193,143,303 shares in UNIQA, corresponding to 62.51% pursuant to sections 132, 133 item 1 of the Austrian Stock Exchange Act 2018 to UNIQA Versicherungsverein Privatstiftung, Austria Versicherungsverein Beteiligungs-Verwaltungs GmbH, Collegialität Versicherungsverein Privatstiftung, RBI, RZB - BLS Holding GmbH and RZB Versicherungsbeteiligungs GmbH according to the shareholders' agreement ("UNIQA-Syndicate") remains unchanged.
Vienna, 23.07.2018

Further inquiry note:

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end of announcement euro adhoc

Attachments with Announcement:

http://resources.euroadhoc.com/documents/139/6/10188044/1/Stimmrechtsmeldung-UNIQA__Ausscheiden_RLB_OO_Unternehmensholding__en.pdf

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