

13.06.2018 – 13:45 Uhr

EANS-Voting Rights: Semperit AG Holding / Publication of a participation notification according to art. 135 para. 2 Stock Exchange Act - ATTACHMENT

Notification of voting rights transmitted by euro adhoc with the aim of a Europe-wide distribution. The issuer is responsible for the content of this announcement.

Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018
Wien, 12.6.2018

Overview

1. Issuer: Semperit Aktiengesellschaft Holding
2. Reason for the notification: Acquisition or disposal of voting rights
3. Person subject to notification obligation
Name: B&C Privatstiftung
City: Wien
Country: Österreich
4. Name of shareholder(s): B&C Semperit Holding GmbH, B&C Kratos Holding GmbH
5. Date on which the threshold was crossed or reached: 12.6.2018
6. Total positions

		% of voting			
	% of voting	rights through	Total of both	Total number of	
	rights attached	financial/other	in % (7.A +	voting rights	
	to shares (7.A)	instruments	7.B)	of issuer	
			(7.B.1 + 7.B.2)		
Resulting					
situation on					
the date on	54,18 %	0,00 %	54,18 %	20 573 434	
which threshold					
was crossed /					
reached					
Position of					
previous	54,18 %				
notification					
(if applicable)					

Details

7. Notified details of the resulting situation:

A: Voting	
rights	
attached to	
shares	
	Number of
	% of voting
ISIN Code	voting rights
Direct	Indirect
(Sec 130	(Sec 133 BörseG)
BörseG 2018)	2018)
AT0000785555	11 145 917
SUBTOTAL A	11 145 917
	54,18 %

B 1: Financial
/ Other
Instruments
pursuant to
Sec. 131 para.

1 No. 1 BörseG					
2018-----					
		Number of voting			
		rights that may			
Type of	Expiration Date	Exercise Period	be	% of voting	
instrument		acquired if the	rights		
		instrument is			
-----		-----		exercised	-----
-----		SUBTOTAL B.1		-----	-----

B 2:					
Financial /					
Other					
Instruments					
pursuant to					
Sec. 131					
para. 1 No.					
2 Börse G					
2018-----					
Type of	Expiration	Exercise	Physical /	Number of	% of voting
instrument	Date	Period	Cash	voting rights	rights
-----	-----	-----	Settlement	-----	-----
-----	-----	-----	SUBTOTAL B.2	-----	-----

8. Information in relation to the person subject to the notification obligation:
Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

		Financial/			
		Directly		Shares	
No.	Name	controlled	held	instruments	Total of
		by No.	directly	held	both (%)
		(%)	directly		
-----		-----		-----	
-----		-----		-----	
1	B&C Privatstiftung	-----	-----	-----	-----
2	B&C Holding Österreich	1			
-----		-----		-----	
3	B&C Industrieholding	2			
-----		-----		-----	
4	B&C Semperit Holding	3	50,00 %		50,00 %
-----		-----		-----	
5	B&C Holding GmbH	-----	3	-----	-----
-----		-----		-----	
6	B&C Beteiligungsmanagement	5			
-----		-----		-----	
7	Austrowaren	6			
-----		-----		-----	
8	B&C Kratos Holding	7	4,18 %		4,18 %
-----		-----		-----	

9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Sonstige Kommentare:

[Courtesy translation into English from German original:]

In the course of an intragroup merger, the assets of B&C Phi Holding GmbH were transferred to its sole shareholder, B&C Kratos Holding GmbH. Due to this merger, the 859,199 voting rights (corresponds to around 4.18% of the share capital and voting rights) in Semperit Aktiengesellschaft Holding held directly by B&C Phi Holding GmbH were transferred. Thus, B&C Kratos Holding GmbH holds 859,199 voting rights (corresponds to around 4.18% of the share capital and voting rights) in Semperit Aktiengesellschaft Holding. B&C Phi Holding GmbH has

been deleted with the merger and holds no more voting rights in Semperit Aktiengesellschaft Holding.

Pursuant to Section 133 (4) of the Austrian Stock Exchange Act, a total of 11,145,917 voting rights (corresponds to around 54.18% of the share capital and voting rights) in Semperit Aktiengesellschaft Holding remain indirectly attributable to B&C Privatstiftung through its subsidiaries B&C Semperit Holding GmbH and B&C Kratos Holding GmbH.

[German original:]

Im Zuge einer gruppeninternen Verschmelzung ist das Vermögen der B&C Phi Holding GmbH auf ihre Alleingesellschafterin, die B&C Kratos Holding GmbH übertragen worden. Aufgrund dieser Verschmelzung sind die von der B&C Phi Holding GmbH direkt gehaltenen 859.199 Stimmrechte (entspricht rund 4,18% des Aktienkapitals und der Stimmrechte) an der Semperit Aktiengesellschaft Holding auf die B&C Kratos Holding übertragen worden. Die B&C Kratos Holding GmbH hält somit 859.199 Stimmrechte (entspricht rund 4,18% des Aktienkapitals und der Stimmrechte) an der Semperit Aktiengesellschaft Holding. Die B&C Phi Holding GmbH ist mit der Verschmelzung gelöscht worden und hält keine Stimmrechte mehr an der Semperit Aktiengesellschaft Holding.

Der B&C Privatstiftung sind unverändert, über ihre indirekten Tochtergesellschaften B&C Semperit Holding GmbH und B&C Kratos Holding GmbH, gemäß § 133 Z 4 BörseG 2018 insgesamt 11.145.917 Stimmrechte (entspricht rund 54,18% des Aktienkapitals und der Stimmrechte) an der Semperit Aktiengesellschaft Holding zuzurechnen.

Wien am 12.6.2018

Further inquiry note:

Monika Riedel

Director Group Communications & Sustainability

+43 676 8715 8620

monika.riedel@semperitgroup.com

Stefan Marin

Head of Investor Relations

Tel.: +43 676 8715 8210

stefan.marin@semperitgroup.com

www.semperitgroup.com

end of announcement

euro adhoc

Attachments with Announcement:

http://resources.euroadhoc.com/documents/15/6/10167536/1/2018-06-12_Semperit_Beteiligungsmeldung_EN.pdf

issuer: Semperit AG Holding

Modecenterstrasse 22

A-1030 Wien

phone: +43 1 79 777-210

FAX: +43 1 79 777-602

mail: stefan.marin@semperitgroup.com

WWW: www.semperitgroup.com

ISIN: AT0000785555

indexes: ATX PRIME, WBI, ATX GP

stockmarkets: Wien

language: English

Original content of: Semperit AG Holding, transmitted by news aktuell

Diese Meldung kann unter <https://www.presseportal.de/en/pm/42730/3969899> abgerufen werden.