

01.06.2018 – 07:52 Uhr

EANS-Voting Rights: Semperit AG Holding / Publication of a participation notification according to art. 135 para. 2 Stock Exchange Act - ATTACHMENT

Notification of voting rights transmitted by euro adhoc with the aim of a Europe-wide distribution. The issuer is responsible for the content of this announcement.

Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018
Wien, 30.5.2018

Overview

1. Issuer: Semperit Aktiengesellschaft Holding
2. Reason for the notification: Acquisition or disposal of voting rights
Acquisition or disposal of financial/other instruments
3. Person subject to notification obligation
Name: B&C Privatstiftung
City: Wien
Country: Österreich
4. Name of shareholder(s): B&C Semperit Holding GmbH, B&C Phi Holding GmbH
5. Date on which the threshold was crossed or reached: 29.5.2018
6. Total positions

	% of voting rights through	Total of both	Total number of
	rights attached	in % (7.A +	voting rights
	to shares (7.A)	instruments	of issuer
		(7.B.1 + 7.B.2)	
Resulting situation on the date on which threshold was crossed / reached	54,18 %	0,00 %	54,18 %
Position of previous notification (if applicable)		54,18 %	

Details

7. Notified details of the resulting situation:

A: Voting rights attached to shares	
Number of	% of voting rights
ISIN Code	voting rights
Direct	Indirect
(Sec 130 BörseG 2018)	(Sec 133 BörseG 2018)
(Sec 130 BörseG 2018)	(Sec 133 BörseG 2018)
AT0000785555	11.145.917
SUBTOTAL A	11.145.917

B 1: Financial Instruments
/ Other

pursuant to					
Sec. 131 para.					
1 No. 1 BörseG					
2018					
			Number of voting		
			rights that may		
Type of	Expiration Date	Exercise Period	be	% of voting	
instrument		acquired if the	rights		
		instrument is			
				exercised	
			SUBTOTAL B.1		

B 2:					
Financial /					
Other					
Instruments					
pursuant to					
Sec. 131					
para. 1 No.					
2 BörseG					
2018					
Type of	Expiration	Exercise	Physical /	Number of	% of voting
instrument	Date	Period	Cash	voting rights	rights
			Settlement		
			SUBTOTAL B.2		

8. Information in relation to the person subject to the notification obligation:

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

				Financial/	
		Directly	Shares	other	
No.	Name	controlled	held	instruments	Total of
		by No.	directly	held	both (%)
		(%)	directly		
					(%)
1	B&C-Privatstiftung				
2	B&C Holding Österreich	1			
	GmbH				
3	B&C Industrieholding	2			
	GmbH				
4	B&C Semperit Holding	3	50,00 %		50,00 %
	GmbH				
5	B&C Holding GmbH		3		
	B&C				
6	Beteiligungsmanagement	5			
	GmbH				
7	Austrowaren	6			
	HandelsgmbH				
8	B&C Kratos Holding	7	4,18 %		4,18 %
	GmbH				
9	B&C-Phi Holding GmbH		8	4,18 %	4,18 %

9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Sonstige Kommentare:

[Courtesy translation into English from German original:]

B&C Industrieholding GmbH has contributed the participation in the B&C Phi Holding GmbH held by it to B&C Kratos Holding GmbH. Due to this contribution, the chain of controlled undertakings with regard to the 859,199 voting rights (corresponds to around 4.18% of the share capital and voting rights) in Semperit Aktiengesellschaft Holding held directly by B&C Phi Holding GmbH has changed. In a next step, the assets of B&C Phi Holding GmbH will be transferred to the

present sole shareholder, B&C Kratos Holding GmbH, in the course of an intragroup merger. Due to this merger, the 859,199 voting rights (corresponds to around 4.18% of the share capital and voting rights) in Semperit Aktiengesellschaft Holding held directly by B&C Phi Holding GmbH will be transferred. After implementation of the merger, the B&C Kratos Holding GmbH will hold 859,199 voting rights (corresponds to around 4.18% of the share capital and voting rights) in Semperit Aktiengesellschaft Holding. B&C Phi Holding GmbH will be deleted with the merger and hold no more voting rights in Semperit Aktiengesellschaft Holding. Notice is hereby given of the voting rights affected by this merger pursuant to Section 131 of the Austrian Stock Exchange Act 2018.

Pursuant to Section 133 (4) of the Austrian Stock Exchange Act 2018, a total of 11,145,917 voting rights (corresponds to around 54.18% of the share capital and voting rights) in Semperit Aktiengesellschaft Holding remain attributable to B&C Privatstiftung via its indirect subsidiaries B&C Semperit Holding GmbH and B&C Phi Holding GmbH.

[German original:]

Die B&C Industrieholding GmbH hat die von ihr gehaltene Beteiligung an der B&C Phi Holding GmbH in die B&C Kratos Holding GmbH eingebracht. Aufgrund dieser Einbringung hat sich die Kette der kontrollierten Unternehmen im Hinblick auf die von der B&C Phi Holding GmbH direkt gehaltenen 859.199 Stimmrechte (entspricht rund 4,18% des Aktienkapitals und der Stimmrechte) an der Semperit Aktiengesellschaft Holding geändert.

In einem nächsten Schritt soll im Zuge einer gruppeninternen Verschmelzung das Vermögen der B&C Phi Holding GmbH auf ihre nunmehrige Alleingesellschafterin, die B&C Kratos Holding GmbH übertragen werden. Aufgrund dieser Verschmelzung werden die von der B&C Phi Holding GmbH direkt gehaltenen 859.199 Stimmrechte (entspricht rund 4,18% des Aktienkapitals und der Stimmrechte) an der Semperit Aktiengesellschaft Holding auf die B&C Kratos Holding GmbH übertragen werden.

Nach Durchführung dieser Verschmelzung wird die B&C Kratos Holding GmbH 859.199 Stimmrechte (entspricht rund 4,18% des Aktienkapitals und der Stimmrechte) an der Semperit Aktiengesellschaft Holding halten. Die B&C Phi Holding GmbH wird mit der Verschmelzung gelöscht werden und keine Stimmrechte mehr an der Semperit Aktiengesellschaft Holding halten. Die von dieser Verschmelzung betroffenen Stimmrechte werden hiermit gemäß § 131 BörseG 2018 bekanntgegeben.

Der B&C Privatstiftung sind unverändert, über ihre indirekten Tochtergesellschaften B&C Semperit Holding GmbH und B&C Phi Holding GmbH, gemäß § 133 Z 4 BörseG 2018 insgesamt 11.145.917 Stimmrechte (entspricht rund 54,18% des Aktienkapitals und der Stimmrechte) an der Semperit Aktiengesellschaft Holding zuzurechnen.

Wien am 30.5.2018

Further inquiry note:

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end of announcement

euro adhoc

Attachments with Announcement:

http://resources.euroadhoc.com/documents/15/6/10160405/1/2018-06-01_Semperit_Beteiligungsmeldung_EN.pdf

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