

19.04.2018 – 12:27 Uhr

EANS-Voting Rights: Semperit AG Holding / Publication of a participation notification according to art. 135 para. 2 Stock Exchange Act

Notification of voting rights transmitted by euro adhoc with the aim of a Europe-wide distribution. The issuer is responsible for the content of this announcement.

Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018
Vienna, 17.4.2018

Overview

1. Issuer: Semperit Aktiengesellschaft Holding
2. Reason for the notification: Acquisition or disposal of financial/other instruments
3. Person subject to notification obligation
Name: B&C Privatstiftung
City: Wien
Country: Österreich
4. Name of shareholder(s): B&C Semperit Holding GmbH, B&C Phi Holding GmbH
5. Date on which the threshold was crossed or reached: 17.4.2018
6. Total positions

		% of voting			
	% of voting	rights through	Total of both	Total number of	
	rights attached	financial/other	in % (7.A +	voting rights	
	to shares (7.A)	instruments	7.B)	of issuer	
			(7.B.1 + 7.B.2)		
Resulting					
situation on					
the date on	54,18 %	0,00 %	54,18 %	20 573 434	
which threshold					
was crossed /					
reached					
Position of					
previous	54,18 %				
notification					
(if applicable)					

Details

7. Notified details of the resulting situation:

A: Voting	
rights	
attached to	
shares	
	Number of
	% of voting
ISIN Code	voting rights
Direct	Indirect
Direct	Indirect
(Sec 130	(Sec 133 BörseG)
(Sec 133 BörseG)	(Sec 130 BörseG)
(Sec 133 BörseG)	(Sec 130 BörseG)
BörseG 2018)	2018)
AT0000785555	11.145.917
	54,18 %
SUBTOTAL A	11.145.917
	54,18 %

B 1: Financial
/ Other
Instruments

pursuant to					
Sec. 131 para.					
1 No. 1 BörseG					
2018					
			Number of voting		
			rights that may		
Type of	Expiration Date	Exercise Period	be	% of voting	
instrument		acquired if the	rights		
		instrument is			
				exercised	
			SUBTOTAL B.1		

B 2:					
Financial /					
Other					
Instruments					
pursuant to					
Sec. 131					
para. 1 No.					
2 BörseG					
2018					
Type of	Expiration	Exercise	Physical /	Number of	% of voting
instrument	Date	Period	Cash	voting rights	rights
			Settlement		
			SUBTOTAL B.2		

8. Information in relation to the person subject to the notification obligation:

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

			Financial/		
		Directly	Shares held	other	Total of
No.	Name	controlled	directly (%)	instruments	both (%)
		by No.	held		
				directly	(%)
1	B&C				
	Privatstiftung				
2	B&C Holding	1			
	Österreich GmbH				
	B&C				
3	Industrieholding	2			
	GmbH				
4	B&C Semperit	3	50,00 %		50,00%
	Holding GmbH				
5	B&C Phi Holding		4,18 %		4,18 %
	GmbH				

9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Sonstige Kommentare:

[Courtesy translation into English from German original:]

In the course of an intragroup split, B&C Phi Holding GmbH (formerly: B&C Semperit Holding GmbH) has split off 10,286,718 voting rights (corresponds to just over 50.00% of the share capital and voting rights) in Semperit Aktiengesellschaft Holding to the in the course of the split newly founded B&C Semperit Holding GmbH. B&C Semperit Holding GmbH thus holds 10,286,718 voting rights (corresponds to slightly more than 50.00% of the share capital and voting rights) in Semperit Aktiengesellschaft Holding and B&C Phi Holding GmbH holds 859,199 (corresponds to about 4.18% of the share capital and voting rights) in Semperit Aktiengesellschaft Holding.

In accordance with Section 133 numeral 4 of the Austrian Stock Exchange Act (Börse Gesetz) 11,145,917 voting rights in total (corresponds to about 54.18% of

the share capital and voting rights) in Semperit Aktiengesellschaft Holding remain therefore attributable to B&C Privatstiftung via its indirect subsidiary B&C Semperit Holding GmbH and B&C Phi Holding GmbH.

[German original:]

Im Zuge einer gruppeninternen Spaltung hat die B&C Phi Holding GmbH (vormals: B&C Semperit Holding GmbH) 10.286.718 Stimmrechte (entspricht etwas über 50,00% des Aktienkapitals und der Stimmrechte) an der Semperit Aktiengesellschaft Holding auf die im Zuge der Spaltung neu gegründete B&C Semperit Holding GmbH abgespalten. Die B&C Semperit Holding GmbH hält sohin 10.286.718 Stimmrechte (entspricht etwas über 50,00% des Aktienkapitals und der Stimmrechte) an der Semperit Aktiengesellschaft Holding und die B&C Phi Holding GmbH hält 859.199 Stimmrechte (entspricht rund 4,18% des Aktienkapitals und der Stimmrechte) an der Semperit Aktiengesellschaft Holding.

Der B&C Privatstiftung sind unverändert, über ihre indirekten Tochtergesellschaften B&C Semperit Holding GmbH und B&C Phi Holding GmbH, gemäß § 133 Z 4 BörseG 2018 insgesamt 11.145.917 Stimmrechte (entspricht rund 54,18% des Aktienkapitals und der Stimmrechte) an der Semperit Aktiengesellschaft Holding zuzurechnen.

Vienna, 17.4.2018

Further inquiry note:

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end of announcement

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