

22.12.2017 – 17:24 Uhr

# EANS-Voting Rights: Semperit AG Holding / Publication of a participation notification according to art. 93 para. 2 Stock Exchange Act - ATTACHMENT

Notification of voting rights transmitted by euro adhoc with the aim of a Europe-wide distribution. The issuer is responsible for the content of this announcement.

Major holdings notification pursuant to Sec. 91 to 92 BörseG  
Wien, 19.12.2017

## Overview

1. Issuer: Semperit Aktiengesellschaft Holding
2. Reason for the notification: Acquisition or disposal of voting rights
3. Person subject to notification obligation  
Name: B&C Privatstiftung  
City: Wien  
Country: Österreich
4. Name of shareholder(s): B&C Semperit Holding GmbH
5. Date on which the threshold was crossed or reached: 19.12.2017
6. Total positions

|                 |                 | % of voting     |                 |                 |  |
|-----------------|-----------------|-----------------|-----------------|-----------------|--|
|                 | % of voting     | rights through  | Total of both   | Total number of |  |
|                 | rights attached | financial/other | in % (7.A +     | voting rights   |  |
|                 | to shares (7.A) | instruments     | 7.B)            | of issuer       |  |
|                 |                 |                 | (7.B.1 + 7.B.2) |                 |  |
| Resulting       |                 |                 |                 |                 |  |
| situation on    |                 |                 |                 |                 |  |
| the date on     | 54,18 %         | 0,00 %          | 54,18 %         | 20.573.434      |  |
| which threshold |                 |                 |                 |                 |  |
| was crossed /   |                 |                 |                 |                 |  |
| reached         |                 |                 |                 |                 |  |
| Position of     |                 |                 |                 |                 |  |
| previous        | 54,18 %         |                 |                 |                 |  |
| notification    |                 |                 |                 |                 |  |
| (if applicable) |                 |                 |                 |                 |  |

## Details

### 7. Notified details of the resulting situation:

|              |                 |
|--------------|-----------------|
| A: Voting    |                 |
| rights       |                 |
| attached to  |                 |
| shares       |                 |
|              | Number of       |
| ISIN Code    | voting rights   |
| Direct       | Indirect        |
| (Sec 91      | (Sec 92 BörseG) |
| BörseG)      | (Sec 91 BörseG) |
| AT0000785555 | 11.145.917      |
| SUBTOTAL A   | 54,18 %         |

B 1: Financial  
/ Other  
Instruments  
pursuant to  
Sec. 91a para.  
1 No. 1 BörseG

|            |                 |                 |                  |             |       |
|------------|-----------------|-----------------|------------------|-------------|-------|
|            |                 |                 | Number of voting |             |       |
|            |                 |                 |                  |             |       |
|            |                 |                 | rights that may  |             |       |
| Type of    | Expiration Date | Exercise Period | be               | % of voting |       |
| instrument |                 |                 | acquired if the  | rights      |       |
|            |                 |                 | instrument is    |             |       |
| -----      | -----           | -----           | exercised        | -----       | ----- |
| -----      | -----           | -----           | SUBTOTAL B.1     | -----       | ----- |

|             |            |          |              |               |             |
|-------------|------------|----------|--------------|---------------|-------------|
| -----       |            |          |              |               |             |
| B 2:        |            |          |              |               |             |
| Financial / |            |          |              |               |             |
| Other       |            |          |              |               |             |
| Instruments |            |          |              |               |             |
| pursuant to |            |          |              |               |             |
| Sec. 91a    |            |          |              |               |             |
| para. 1 No. |            |          |              |               |             |
| 3_BörseG    |            |          |              |               |             |
| Type of     | Expiration | Exercise | Physical /   | Number of     | % of voting |
| instrument  | Date       | Period   | Cash         | voting rights | rights      |
| -----       | -----      | -----    | Settlement   | -----         | -----       |
| -----       | -----      | -----    | SUBTOTAL B.2 | -----         | -----       |

#### 8. Information in relation to the person subject to the notification obligation:

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

|       |                  |            |              |             |                |       |
|-------|------------------|------------|--------------|-------------|----------------|-------|
|       |                  |            |              | Financial/  |                |       |
|       |                  | Directly   | Shares held  | other       | Total of       |       |
| No.   | Name             | controlled | directly (%) | instruments | both (%)       |       |
|       |                  | by No.     | held         |             |                |       |
| ----- | -----            | -----      | -----        | -----       | directly - (%) | ----- |
| 1     | B&C              |            |              |             |                |       |
| ----- | Privatstiftung   | -----      | -----        | -----       | -----          | ----- |
| 2     | B&C Holding      | 1          |              |             |                |       |
| ----- | Österreich GmbH  | -----      | -----        | -----       | -----          | ----- |
|       | B&C              |            |              |             |                |       |
| 3     | Industrieholding | 2          |              |             |                |       |
| ----- | GmbH             | -----      | -----        | -----       | -----          | ----- |
| 4     | B&C Semperit     | 3          | 54,18 %      |             | 54,18 %        |       |
| ----- | Holding GmbH     | -----      | -----        | -----       | -----          | ----- |

#### 9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

#### 10. Sonstige Kommentare:

[Courtesy translation into English from German original:]

In the course of an intra-group merger, the B&C Lenzing Holding GmbH was transferred to its sole shareholder, B&C Industrieholding GmbH. Due to this merger the chain of controlling companies with regard to B&C Semperit Holding GmbH and its directly held voting rights in Semperit Aktiengesellschaft Holding changed.

Furthermore B&C Industrieholding GmbH transferred the directly held 859,199 voting rights (corresponds to about 4.18% of the share capital and voting rights) in Semperit Aktiengesellschaft Holding to B&C Semperit Holding GmbH.

Therefore B&C Semperit Holding GmbH holds 11,145,917 voting rights (corresponds to about 54.18% of the share capital and voting rights) in Semperit Aktiengesellschaft Holding. B&C Industrieholding GmbH does not hold voting rights in Semperit Aktiengesellschaft Holding anymore.

In accordance with Section 92 numeral 4 of the Austrian Stock Exchange Act (Börse Gesetz) 11,145,917 voting rights in total (corresponds to about 54.18% of

the share capital and voting rights) in Semperit Aktiengesellschaft Holding remain therefore attributable to B&C Privatstiftung via its indirect subsidiary B&C Semperit Holding GmbH.

[German original:]

Im Zuge einer gruppeninternen Verschmelzung ist die B&C Lenzing Holding GmbH auf ihre Alleingesellschafterin, die B&C Industrieholding GmbH übertragen worden. Aufgrund dieser Verschmelzung hat sich die Kette der kontrollierten Unternehmen im Hinblick auf die von der B&C Semperit Holding GmbH direkt gehaltenen Stimmrechte an der Semperit Aktiengesellschaft Holding geändert.

Zudem hat die B&C Industrieholding GmbH die von ihr direkt gehaltenen 859.199 Stimmrechte (entspricht rund 4,18% des Aktienkapitals und der Stimmrechte) an der Semperit Aktiengesellschaft Holding in die B&C Semperit Holding GmbH eingebracht.

Die B&C Semperit Holding GmbH hält somit 11.145.917 Stimmrechte (entspricht rund 54,18% des Aktienkapitals und der Stimmrechte) an der Semperit Aktiengesellschaft Holding. Die B&C Industrieholding GmbH hält keine Stimmrechte mehr an der Semperit Aktiengesellschaft Holding.

Der B&C Privatstiftung sind unverändert, über ihre indirekte Tochtergesellschaft B & C Semperit Holding GmbH, gemäß § 92 Z 4 BörseG insgesamt 11.145.917 Stimmrechte (entspricht rund 54,18% des Aktienkapitals und der Stimmrechte) an der Semperit Aktiengesellschaft Holding zuzurechnen.

Wien am 19.12.2017

Further inquiry note:

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end of announcement                      euro adhoc

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Attachments with Announcement:

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