

20.12.2017 - 16:23 Uhr

EANS-Voting Rights: AMAG Austria Metall AG / Publication of a participation notification according to art. 93 para. 2 Stock Exchange Act

Notification of voting rights transmitted by euro adhoc with the aim of a Europe-wide distribution. The issuer is responsible for the content of this announcement.
 Issuer: AMAG Austria Metall AG Reason for the notification: Acquisition or disposal of voting rights Person subject to notification obligation Acting in concert agreement (Sec. 92 No. 1 BörseG)
First_name Name/Surname City _Country B&C_Privatstiftung Vienna Austria Raiffeisenlandesbank Oberösterreich Linz Austria Aktiengesellschaft Austria
4. Name of shareholder(s): B&C Pontos Holding GmbH, B&C Alpha Holding GmbH, B&C Kratos Holding GmbH, RLB OÖ Alu Invest GmbH, Oberbank Industrie und Handelsbeteiligungsholding GmbH 5. Date on which the threshold was crossed or reached: 19.12.2017
% of voting % of voting rights through Total of both Total number of rights attached financial/other in % (7.A + voting rights to shares (7.A) instruments 7.B) of issuer
Resulting
Position of
Details 7. Notified details of the resulting situation: A: Voting rights attached to shares

| (Sec 91 | (Sec 92 BörseG)|(Sec 91 BörseG)|(Sec 92 BörseG)|

BörseG)	•			
AT00000AMAG3				
_SUBTOTAL_A_ 24,442,455			69.3	31_%
B 1: Financial / Other Instruments pursuant to	Sec. 91a par	a. 1 No. 1 Börse	G	
Number of vot	inal	 		
		'		
	yl . I			
Type of Expiration Date Exercise Period	, . be	% of voting		
	f the right	•		
instrument is	1 1			
		_ exercised_		
_SUB	BTOTAL_B.1_	-		
B 2: Financial / Other Instruments pursuant to	Sec. 91a par	a. 1 No. 3 Börse	G	
Type of Expiration Exercise Physical /				
instrument Date Period Cash				
	_ SUBTOTAL	B.Z_		·I
Financial Directly Shares c No. Name controlled held by No. directly h (%) directl	other instrument eld both			
		1	(%)	1
	 		(/0/	
2 B&C Holding Österreich 1	•	 		1
		-		
3 B&C_Industrieholding_GmbH_	_2	l		I .
4 B&C_Pontos_Holding_GmbH				
5 B&C_Alpha_Holding_GmbH _	3 .	47,81_%	4	7,81_%
6 B&C_Holding_GmbH	3			
7 B&C Beteiligungsmanagement 6	1	1 1		
GmbH		-		
8 Austrowaren_HandelsgmbH _	7			
9 B&C_Kratos_Holding_GmbH _	8	0,28_%	(0,28_%
10 Raiffeisenbankengruppe OÖ	1	l I		
Verbund_eGen	-			
Raiffeisenlandesbank	l I			
11 Oberösterreich 10	l l	1		
Aktiengesellschaft				
12 Invest_Holding_GmbH		·	·	-
13 RLB_OÖ_Alu_Invest_GmbH _				
14 Oberbank_AG _				
Oberbank				
15 Unternehmensbeteiligung 14	1			
GmbH		-		l
Oberbank Industrie und		Ļ		
16 Handelsbeteiligungsholding 15	0,10 %	0,10 %		

Date of general meeting: -Voting rights after general meeting: - is equivalent to - voting rights.

10. Other comments:

B&C Pontos Holding GmbH has transferred 100,000 voting rights (corresponding to around 0.28% of the share capital and voting rights) in AMAG Austria Metall AG to B&C Kratos Holding GmbH. B&C Kratos Holding GmbH thereby holds 100,000 voting rights (corresponding to around 0.28% of the share capital and voting rights) in AMAG Austria Metall AG. B&C Pontos Holding GmbH now holds 1,629,737 voting rights (corresponding to around 4.63% of the share capital and voting rights) in AMAG Austria Metall AG.

Moreover, as part of an intragroup merger, B&C Triton Holding GmbH and B&C Lambda Holding GmbH have been transferred to their respective sole shareholder, B&C Industrieholding GmbH. Due to this merger, the chain of controlled entities changes relating to the 1,629,737 voting rights (corresponding to around 4.63% of the share capital and voting rights) that B&C Pontos Holding GmbH directly holds in AMAG Austria Metall AG, and the 16,858,894 voting rights (corresponding to around 47.81% of the share capital and voting rights) that B&C Alpha Holding GmbH directly holds in AMAG Austria Metall AG.

Pursuant to Section 92 Z 4 of the Austrian Stock Exchange Act (BörseG), a total of 18,588,631 voting rights (corresponding to around 52.72% of the share capital and voting rights) in AMAG Austria Metall AG continue to be attributable to B&C Privatstiftung through its indirect subsidiaries B&C Pontos Holding GmbH, B&C Alpha Holding GmbH and B&C Kratos Holding GmbH. Furthermore, pursuant to Section 92 Z 1 BörseG and based on agreements between B&C Industrieholding GmbH and Raiffeisenlandesbank Oberösterreich Aktiengesellschaft and Oberbank AG respectively, 5,852,824 voting rights are attributable to the issuer.

Consequently, and pursuant to Section 92 BörseG, a total of 24,442,455 voting rights (corresponding to around 69.31% of the share capital and voting rights) in AMAG Austria Metall AG continue to be attributable to B&C Privatstiftung.

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end of announcement euro adhoc

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