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EANS-Voting Rights: Semperit AG Holding / Publication of an Announcement according to art. 93 BörseG with the objective of Europe-web publication

Notification of voting rights transmitted by euro adhoc. The issuer is responsible for the content of this announcement.

Release according to article 93 BörseG with the aim of a Europe-wide distribution

Person/company obliged to make the notification:

Name: B & C Privatstiftung

Place: Vienna

State: Austria

Pursuant to article 93 section 2 of the Austrian Stock Exchange Act (Börse Gesetz), Semperit AG Holding (ISIN AT0000785555) announces that it has received an announcement according to article 91 ff Austrian Stock Exchange Act on 3 May 2017:

An intra-group spin-off was carried out under which the 100% investment in B & C Industrieholding GmbH that was previously held by B & C Dora GmbH (formerly B & C Holding Österreich GmbH) was transferred to B & C Holding Österreich GmbH (formerly B & C Helios GmbH), which is another 100% subsidiary of B & C Privatstiftung.

This spin-off changed the chain of controlling companies with regard to both the 859,199 voting rights (corresponds to around 4.18% of the share capital and voting rights) held directly by B & C Industrieholding GmbH in Semperit Aktiengesellschaft Holding and the 10,286,718 voting rights (corresponds to somewhat more than 50.00% of the share capital and voting rights) held directly by B & C Semperit Holding GmbH in Semperit Aktiengesellschaft Holding.

In accordance with Section 92 numeral 4 of the Austrian Stock Exchange Act (Börse Gesetz), 11,145,917 voting rights (corresponds to about 54.18% of the share capital and voting rights) in Semperit Aktiengesellschaft Holding therefore remain attributable overall to B & C Privatstiftung via its indirect subsidiaries

B & C Industrieholding GmbH and B & C Semperit Holding GmbH.

In connection with this announcement please see the following notification pursuant to Sec. 91 to 92 BörseG.

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Major holdings notification pursuant to Sec. 91 to 92 BörseG

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Wien, 3.5.2017

Overview

1. Issuer: Semperit Aktiengesellschaft Holding
2. Reason for the notification: Acquisition or disposal of voting rights
3. Person subject to notification obligation
Name: B&C Privatstiftung
City: Wien
Country: Österreich

4. Name of shareholder(s): B & C Industrieholding GmbH, B & C Semperit Holding GmbH

5. Date on which the threshold was crossed or reached: 29.4.2017

6. Total positions

		% of voting		-
	% of voting	rights through		Total number of
	rights attached	financial/other	Total of both in	voting rights
	to shares (7.A)	instruments	% (7.A + 7.B)	of issuer
----- (7.B.1 + 7.B.2) -----				
Resulting				
situation on	54,18 %	0,00 %	54,18 %	20.573.434
the date on				
which threshold				
was crossed /				
reached				
Position of				
previous	54,18 %			
notification				
(if applicable)				

Details

7. Notified details of the resulting situation:

A: Voting rights attached to shares				
	Number of voting rights		% of voting rights	
ISIN Code	Direct	Indirect	Direct	Indirect
	(Sec. 91 BörseG)		(Sec. 92 BörseG)	
AT0000785555	11.145.917		54,18 %	
SUBTOTAL A	11.145.917		54,18 %	

B.1: Financial / Other Instruments pursuant to Sec. 91a para. 1 No. 1 BörseG

			Number of	
Type of	Expiration Date	Exercise Period	voting	% of voting
instrument		rights that may	rights	
		be		
		acquired if the		
		instrument is		
----- exercised -----				

----- SUBTOTAL B.1 -----				

B.2: Financial / Other Instruments pursuant to Sec. 91a para. 1 No. 3 BörseG

Type of	Expiration	Exercise	Physical /	Number of	% of voting
instrument	Date	Period	Cash	voting rights	rights
----- Settlement -----					

----- SUBTOTAL B.2 -----					

8. Information in relation to the person subject to the notification obligation:

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	controlled by No.	Shares held (%)	Financial/ other instruments held both (%)	Total of
1	B&C Privatstiftung				
2	B&C Holding Österreich GmbH	1			
3	B&C Industrieholding GmbH	2	4,18 %		4,18 %
4	B&C Lenzing Holding GmbH	3			
5	B&C Semperit	4	50,00 %		50,00 %
	Holding				

9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Sonstige Kommentare:

Im Zuge einer gruppeninternen Spaltung ist die bislang von der B & C Dora GmbH (vormals B & C Holding Österreich GmbH) gehaltene 100% Beteiligung an der B & C Industrieholding GmbH auf die B & C Holding Österreich GmbH (vormals B & C Helios GmbH), eine andere 100% Tochtergesellschaft der B & C Privatstiftung, übertragen werden.

Aufgrund dieser Spaltung hat sich die Kette der kontrollierten Unternehmen im Hinblick auf die von der B & C Industrieholding GmbH direkt gehaltenen 859.199 Stimmrechte (entspricht rund 4,18% des Aktienkapitals und der Stimmrechte) an der Semperit Aktiengesellschaft Holding und die von der B & C Semperit Holding GmbH direkt gehaltenen 10.286.718 Stimmrechte (entspricht etwas über 50,00% des Aktienkapitals und der Stimmrechte) an der Semperit Aktiengesellschaft Holding geändert.

Der B & C Privatstiftung sind unverändert über ihre indirekten Tochtergesellschaften B & C Industrieholding GmbH und B & C Semperit Holding GmbH gemäß § 92 Z 4 BörseG insgesamt 11.145.917 Stimmrechte (entspricht rund 54,18% des Aktienkapitals und der Stimmrechte) an der Semperit Aktiengesellschaft Holding zuzurechnen.

Wien am 3.5.2017

Further inquiry note:

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end of announcement euro adhoc

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