

Lenzing AG

04.05.2017 – 15:34 Uhr

EANS-Voting Rights: Lenzing AG / Publication of an Announcement according to art. 93 BörseG with the objective of Europe-web publication

Notification of voting rights transmitted by euro adhoc. The issuer is responsible for the content of this announcement.

Release according to article 93 BörseG with the aim of a Europe-wide distribution

Person/company obliged to make the notification:

Name: B & C Privatstiftung

Place: Wien

State: Österreich

Name of shareholder(s): B & C Holding Österreich GmbH, B & C Iota GmbH & Co KG, B & C Dora GmbH

Date on which the threshold was crossed or reached: 29.4.2017

In the course of a demerger within the group, 13,275,002 voting rights (equivalent to a little more than 50.00% of the share capital and voting rights) in Lenzing Aktiengesellschaft have been transferred from B & C Dora GmbH (formerly B & C Holding Österreich GmbH) to B & C Holding Österreich GmbH (formerly B & C Helios GmbH). B & C Holding Österreich GmbH (new), therefore, directly holds 13,275,002 voting rights (equivalent to a little more than 50.00% of the share capital and voting rights) in Lenzing Aktiengesellschaft. B & C Dora GmbH still directly holds 2,654,999 voting rights (equivalent to approx. 9.99% of the share capital and voting rights) in Lenzing Aktiengesellschaft.

Also, the 100% participation in B & C Dora GmbH held by B & C Privatstiftung has been contributed in kind into B & C Rho GmbH & Co KG, another 100% subsidiary of B & C Privatstiftung. As a result of this contribution, the chain of controlled companies with respect to the 2,654,999 voting rights (equivalent to approx. 9.99% of the share capital and voting rights) in Lenzing Aktiengesellschaft held by B & C Dora GmbH has changed.

Furthermore, 680,959 voting rights (equivalent to approx. 2.56% of the share capital and voting rights) in Lenzing Aktiengesellschaft are attributable to B & C Privatstiftung via its subsidiary B & C Iota GmbH & Co KG pursuant to sec 92 (4) Stock Exchange Act. In total, 16,610,960 voting rights (equivalent to approx. 62.56% of the share capital and voting rights) in Lenzing Aktiengesellschaft are, therefore, still attributable to B & C Privatstiftung pursuant to sec 92 (4) Stock Exchange Act.

Information in relation to the person subject to the notification obligation
Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

				Financial/		
			Directly		Shares held	other Total of both
	No.		Name		controlled	_directly instruments (%)
			by No.		(%)	held
----- ----- ----- ----- _directly_(%) -----						
	1		B&C			

----- Privatstiftung ----- ----- ----- -----									
B&C Holding									
2 Österreich 1 50,00 % 50,00 %									
----- GmbH----- ----- ----- -----									
3 B&C Rho GmbH & 1									
----- Co_KG----- ----- ----- -----									
----4---- B&C_Dora_GmbH_ ----3---- ----9,99_% -----9,99_%									
5 B&C Iota GmbH 1 2,56 % 2,56 %									
----- &_Co_KG----- ----- ----- -----									
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Further inquiry note:

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end of announcement

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