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EANS-Adhoc: immigon portfolioabbau ag / - immigon portfolioabbau ag resolves on the delisting of all bonds issued by immigon portfolioabbau ag and listed on the second regulated market (geregelter Freiverkehr) of the Vienna Stock Exchange effective as at

Disclosed inside information pursuant to article 17 Market Abuse Regulation (MAR) transmitted by euro adhoc with the aim of a Europe-wide distribution.
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other/Company Information
05.04.2017

After certain buyback programs for bonds issued by immigon portfolioabbau ag, Peregringasse 2, 1090 Vienna, FN 116476p ("immigon"), and listed on the second regulated market (geregelter Freiverkehr) of the Vienna Stock Exchange the management board of immigon resolved today to withdraw all bonds issued by immigon and listed on the second regulated market (geregelter Freiverkehr) of the Vienna Stock Exchange pursuant to § 84 para 5 of the Austrian Stock Exchange Act (Börsegesetz) from the second regulated market (geregelter Freiverkehr) of the Vienna Stock Exchange effective as at the end of 20 June 2017. This delisting includes the senior unsecured bonds, subordinated bonds (Lower Tier 2) and supplementary capital notes (Upper Tier 2) of immigon. The delisting of bonds is initiated in view of the statutory obligation to wind down the portfolio of immigon, which is a wind down company (Abbaugesellschaft) within the meaning of § 162 of the Federal Act on the Recovery and Resolution of Banks (BaSAG); the statutory obligation to wind down includes the obligation to terminate legal relationships (also relationships under public law). The notification pursuant to § 84 Abs 5 of the Austrian Stock Exchange Act to Wiener Börse AG as responsible stock exchange is made simultaneously. Accordingly, the trading of the bonds as specified above on the stock exchange will be terminated effective as at the end of 20 June 2017.

It was also decided to publish buyback quotes (the "Buyback Quotes") for all outstanding supplementary capital notes (Upper Tier 2) issued by immigon with a maturity date later than 31 December 2017 on the website of immigon <http://www.immigon.com>. The Buyback Quotes are intended to be published from 02 May 2017 onwards. immigon may suspend, terminate and/or recommence the publication of the Buyback Quotes at any time in its sole discretion. As long as the Buyback Quotes are published, retail and institutional investors are invited to offer the instruments for sale to immigon at the Buyback Quotes, and immigon shall be entitled (but not obliged) to accept such offers at its sole discretion.

Mandatory information pursuant to the Disclosure and Notification Regulation (Veröffentlichungs- und Meldeverordnung - VMV)

The following issues of participation capital (Partizipationskapital) of immigon are admitted to trading on a regulated market in a Member State of the European Economic Area:

ISIN: XS0359924643 EUR 500,000,000 Perpetual Non Cumulative Participation Capital Certificates (issued by Banque de Luxembourg as trustee)

The five exchange-listed bonds issued by immigon with the highest nominal volume outstanding are:

ISIN: AT000B056544, AT000B053442, AT000B115902, AT000B060462, AT000B059456

Securities issued by immigon are admitted to trading on the following stock exchange-es:

Second regulated market (geregelter Freiverkehr) of the Vienna Stock Exchange (Wiener Börse AG);

Regulated Market of Luxembourg Stock Exchange;

Open market (Freiverkehr) of Berlin Stock Exchange;

Open market (Freiverkehr) of Stuttgart Stock Exchange;

Open Market (Freiverkehr) of Frankfurt Stock Exchange.

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sector: Banking

ISIN: AT000B056544, AT000B053442, XS0275528627, AT000B060462,
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