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EANS-Adhoc: immigon portfolioabbau ag / immigon portfolioabbau ag commences sale of up to approximately 9.92 million shares in Raiffeisen Bank International AG by way of an accelerated bookbuilding (21 March 2017)

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other/Company Information
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On 21 March 2017, the management board of immigon portfolioabbau ag (formerly Österreichische Volksbanken-Aktiengesellschaft), Peregringasse 2, 1090 Vienna, FN 116476p ("immigon"), has decided as part of its statutory obligation to wind down its assets to sell up to approximately 9,92 million shares (the "Offer Shares") in Raiffeisen Bank International AG ("RBI"), ISIN AT0000606306, subject to investor demand. The Offer Shares represent approximately 3.02% of RBI's stated share capital and represent the entire indirect shareholding of immigon (held via its 100% subsidiary Unternehmensbeteiligungs Gesellschaft mit beschränkter Haftung) in RBI.

The Offer Shares are being offered exclusively to institutional investors through a private placement by way of an accelerated bookbuilding (the "Placement"), which will be launched immediately following this announcement. The final number of Offer Shares to be placed will be determined after closing of the bookbuilding process, and the results of the Placement will be announced as soon as practicable thereafter.

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Mandatory information pursuant to the Disclosure and Notification Regulation (Veröffentlichungs- und Meldeverordnung - VMV)

The following issues of participation capital (Partizipationskapital) of immigon are admitted to trading on a regulated market in a Member State of the European Economic Area:

ISIN: XS0359924643 EUR 500,000,000 Perpetual Non Cumulative Participation

Capital Certificates (issued by Banque de Luxembourg as trustee)

The five exchange-listed bonds issued by immigon with the highest nominal volume out-standing are:

ISIN: AT000B056544, AT000B053442, AT000B115902, AT000B060462, AT000B059456

Securities issued by immigon are admitted to trading on the following stock exchanges:

Geregelter Freiverkehr of the Vienna Stock Exchange (Wiener Börse AG); Regulated Market of Luxembourg Stock Exchange; Open market (Freiverkehr) of Berlin Stock Exchange; Open market (Freiverkehr) of Stuttgart Stock Exchange; Open Market (Freiverkehr) of Frankfurt Stock Exchange.

Further inquiry note:

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end of announcement

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