

RZB Finance Jersey III Limited

20.03.2017 – 07:29 Uhr

EANS-Capital Market Information: RZB Finance Jersey III Limited / Other capital market information

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RZB Finance (Jersey) III Limited

EUR200,000,000

Perpetual Non-cumulative Subordinated

Floating Rate Capital Notes

having the benefit of a support agreement entered into with

Raiffeisen Zentralbank Österreich AG

(the "Capital Notes")

ISIN XS0193631040

Common Code 019363104

Notice of merger of

Raiffeisen Zentralbank Österreich Aktiengesellschaft

into Raiffeisen Bank International AG

On 18 March 2017, the down-stream merger ("Merger") of Raiffeisen Zentralbank Österreich Aktiengesellschaft ("RZB") into its majority-owned subsidiary Raiffeisen Bank International AG ("RBI") (with a registered address of Am Stadtpark 9, 1030 Vienna, Austria, and registered under FN 122119 m at the commercial court in Vienna (Handelsgericht Wien)), was registered in the Austrian company register (Firmenbuch). The Merger occurred under Austrian law pursuant to which RBI became the universal successor of RZB, including with respect to all of its rights and liabilities.

Accordingly, notice is hereby given that, with effect from 18 March 2017, all references to RZB in the Terms and Conditions of the Capital Notes, the Support Agreement, the Agency Agreement and related documentation shall be read and construed as referring to RBI.

Notices to RBI under the documentation relating to the Capital Notes shall be addressed to:

Raiffeisen Bank International AG

Am Stadtpark 9

1030 Vienna, Austria

Facsimile: +43 1 717 07 2146

Attention: Head of Treasury

Unless otherwise defined herein, capitalised terms used in this notice have the meaning ascribed thereto in the Terms and Conditions of the Capital Notes and the Support Agreement.

RZB Finance (Jersey) III Limited

Raiffeisen Bank International AG

March 2017

Further inquiry note:

Raiffeisen Zentralbank Österreich AG

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end of announcement

euro adhoc

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