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EANS-Voting Rights: AMAG Austria Metall AG / Publication of an Announcement according to art. 93 BörseG with the objective of Europe-web publication

Notification of voting rights transmitted by euro adhoc. The issuer is responsible for the content of this announcement.						
Release according to article 93 BörseG with the aim of a Europe-wide distribution						
Person/company obliged to make the notification:						
Name: B&C Privatstiftung, B&C Holding Österreich GmbH, B&C Industrieholding GmbH Place: Wien State: Österreich						
 Issuer: AMAG Austria Metall AG Reason for the notification: Other Person subject to notification obligation: Acting in concert agreement (Sec. No. 1 BörseG) 						
First_name Name/Surname Country B&C_Privatstiftung Wien Austria Oberbank_AG Austria						
Raiffeisenlandesbank Oberösterreich						
4. Name of shareholder(s):B&C Pontos Holding GmbH, B&C Alpha Holding GmbH, RLB OÖ Alu Invest GmbH, Oberbank Industrie und Handelsbeteiligungsholding GmbH 5. Date on which the threshold was crossed or reached:1.1.2017						
6. Total positions						
% of voting % of voting % of voting rights Total_number of						

notification (if_applicable)	•	 	 l		
7. Notified details	of the resulting	situation:			
	er_of_voting_rig ct Indirect (S _ (Sec_91_Bör: 3	hts %_of lec Direct Ir seG) 92_Börse 24,442,4	-voting_right ndirect (Sec G) (Sec_91 55 _	s _BörseG) 92_ 6	 BörseG) 9.31_%
 B_1:_Financial/_(Type of Expirat	Numl	ber of voting			eG
İİ	tl instr	be acquired if ne ument is 	İ		
 B_2:_Financial/_0 Expiration Type of Date	Exercise Phys	sical I Number o	f % of votir	ng	eG
instrument 					
8. Information in refull chain of contributions in the financial of the controlling natural	olled undertakir truments are eff	ngs through which ectively held start	the voting rigl	nts and/or the	
	ne contro by No. h dire (%))	ther both (9 s	(%)	
3 B&C_Inc	dustrieholding_0	 GmbH_ 2 GmbH 3		_	 -

1%
31%
50%

9. In case of proxy voting:

Date of general meeting:-Voting rights after general meeting: - is equivalent to - voting rights.

10. Other comments:

The shareholder agreement concluded between B&C Industrieholding GmbH and AMAG Arbeitnehmer Privatstiftung on March 1, 2013 was dissolved as of the end of December 31, 2016. Due to this dissolution, the 3,922,106 voting rights in the issuer (corresponding to around 11.12% of the share capital and voting rights) that AMAG Arbeitnehmer Privatstiftung holds are no longer attributable to B&C Industrieholding GmbH pursuant to Section 92 Z 7 of the Austrian Stock Exchange Act (BörseG).

B&C Industrieholding GmbH continues to hold 1,729,737 voting rights in the issuer via its indirect subsidiary B&C Pontos Holding GmbH and 16,858,894 voting rights in the issuer via its indirect subsidiary B&C Alpha Holding GmbH.

Moreover, a further 5,853,824 voting rights in the issuer are to be attributed to B&C Industrieholding GmbH due to agreements with Raiffeisenlandesbank Oberösterreich Aktiengesellschaft and Oberbank AG pursuant to Section 92 BörseG.

As a result of dissolving the shareholder agreement between B&C Industrieholding GmbH and AMAG Arbeitnehmer Privatstiftung, the number of voting rights attributable to B&C Privatstiftung pursuant to Section 92 BörseG reduces by 3,922,106 voting rights. Therefore, 24,442,455 voting rights (corresponding to around 69.31% of the share capital and voting rights) in the issuer have been attributable to B&C Privatstiftung (respectively B&C Holding Österreich GmbH and B&C Industrieholding GmbH) since January 1, 2017 pursuant to Section 92 BörseG, as a consequence of which the interest reduces to below the 75% threshold.

B&C Privatstiftung is making this announcement on its own behalf as well as on behalf of B&C Holding Österreich GmbH and B&C Industrieholding GmbH.

The total number of shares and voting rights in AMAG is 35,264,000.

Investor contact:
Felix Demmelhuber
Head of Investor Relations
AMAG Austria Metall AG
Lamprechtshausenerstrasse 61
5282 Ranshofen, Austria

Tel.: +43 (0) 7722-801-2203 Email: investorrelations@amag.at

end of announcement euro adhoc

issuer: AMAG Austria Metall AG

Lamprechtshausenerstraße 61

A-5282 Ranshofen phone: +43 7722 801 0

FAX: +43 7722 809 498 mail: investorrelations@amag.at

WWW: www.amag.at

sector: Metal Goods & Engineering

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