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EANS-Adhoc: immigon portfolioabbau ag / Results of the buyback programme for subordinated notes (20 May 2016)

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other/Company Information
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Results of the buyback programme for subordinated notes (20 May 2016)

On 12 April 2016 immigon portfolioabbau ag (formerly Österreichische Volksbanken-Aktiengesellschaft), Peregringasse 2, 1090 Vienna, FN116476p ("immigon") announced the launch of a buyback programme for subordinated notes and published the same on 13 April 2016. Creditors of a total of 14 subordinated notes (the "Notes") were addressed and invited to offer immigon their outstanding Notes for repurchase. On 18 May 2016, 17:00 CET the offer period expired. The anticipated total consideration amount was EUR 150 million.

Offers received from investors comprised Notes with a total nominal volume of around EUR 195 million. Following evaluation of offers received and prices offered, the management board (Vorstand) of immigon resolved on 20 May 2016 to accept offers for a total consideration amount including accrued interest of EUR 162 million.

Details of the results of the tender offer, of offers accepted as well as of the Notes and their ISINs are, subject to access and offer and distribution restrictions, available on immigon's homepage under <http://www.immigon.com/investorrelations> under the heading "Ad-hoc releases" or from the Tender Agent VB Services für Banken Ges.m.b.H.

Mandatory information pursuant to the Disclosure and Notification Regulation (Veröffentlichungs- und Meldeverordnung - VMV)

The following issues of participation capital (Partizipationskapital) of immigon are admitted to trading on a regulated market in a Member State of the European Economic Area:

ISIN:
XS0359924643 EUR 500,000,000 Perpetual Non Cumulative Participation Capital Certificates (issued by Banque de Luxembourg as trustee)

The five exchange-listed bonds issued by immigon with the highest nominal volume outstanding are:

ISIN:
AT000B056544
AT000B053442
AT000B115902
AT000B060462
AT0000322458

Securities issued by immigon are admitted to trading on the following stock exchanges:

Geregelter Freiverkehr of the Vienna Stock Exchange (Wiener Börse AG)
Amtlicher Handel of the Vienna Stock Exchange (Wiener Börse AG)
Regulated Market of Luxembourg Stock Exchange

Open market (Freiverkehr) of Berlin Stock Exchange
Open market (Freiverkehr) of Stuttgart Stock Exchange
Open Market (Freiverkehr) of Frankfurt Stock Exchange

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end of announcement

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sector: Banking

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AT000B115902

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