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EANS-Adhoc: immigon portfolioabbau ag / immigon portfolioabbau ag resolves a buyback programme for subordinated liabilities (30 March 2016)

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other/Company Information

30.03.2016

Ad-hoc release pursuant to the Austrian Stock Exchange Act (Börsegesetz - BörseG) / immigon portfolioabbau ag resolves a buyback programme for subordinated liabilities (30 March 2016)

immigon portfolioabbau ag, Peregringasse 2, 1090 Wien, FN116476p ("immigon") has resolved a buyback programme of subordinated liabilities that have a maturity date past 31.12.2017 (the "instruments"). In the coming days a buyback programme in the form of a Reverse Modified Dutch Auction will begin that includes instruments with nominal value of roughly EUR 229 Mio. Private as well as institutional investors will separately be invited to offer the instruments to immigon who in turn is entitled to accept such offers at its sole discretion.

Mandatory information pursuant to the Disclosure and Notification Regulation (Veröffentlichungs- und Meldeverordnung - VMV)

The following issues of participation capital (Partizipationskapital) of immigon portfolioabbau ag (formerly Österreichische Volksbanken-Aktiengesellschaft) are admitted to trading on a regulated market in a Member State of the European Economic Area:

ISIN:
XS0359924643 EUR 500,000,000 Perpetual Non Cumulative Participation Capital Certificates (issued by Banque de Luxembourg as trustee)

The five bonds issuances by immigon portfolioabbau ag (formerly Österreichische Volksbanken-Aktiengesellschaft) with the highest nominal volume:

ISIN:
AT000B056544
AT000B053442
AT000B115902
AT000B060462
AT0000322458

Securities issuances by immigon portfolioabbau ag (formerly Österreichische Volksbanken-Aktiengesellschaft) are admitted to trading on the following stock exchanges:

Geregelter Freiverkehr of the Vienna Stock Exchange (Wiener Börse AG)
Amtlicher Handel of the Vienna Stock Exchange (Wiener Börse AG)
Regulated Market of Luxembourg Stock Exchange
Open market (Freiverkehr) of Berlin Stock Exchange
Open market (Freiverkehr) of Stuttgart Stock Exchange
Open Market (Freiverkehr) of Frankfurt Stock Exchange

Further inquiry note:

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end of announcement

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sector: Banking

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AT000B115902

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