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EANS-Adhoc: FACC Operations GmbH / FACC Operations GmbH strengthens the balance sheet

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Capital measures

25.02.2016

The supervisory board of FACC AG today approved a resolution to authorize an increase of the equity of its subsidiary company FACC Operations GmbH through a capital increase of its parent company FACC AG.

This capital measure is done by a capital increase of FACC Operations GmbH from FACC AG in the amount of EUR 47 mill. and a capital contribution of FACC AG in favor of FACC Operations GmbH in the total amount of EUR 79 mill. in form of an irrevocable debt waiver of a shareholder loan.

This measure will significantly strengthen the equity position of FACC Operations GmbH. This company is also the issuer of a bond and a promissory note loan. The transaction will have no influence on the balance sheet of FACC AG GROUP.

Further inquiry note:

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end of announcement

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