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EANS-Adhoc: immigon portfolioabbau ag / immigon resolves the early redemption of certain Certificates as of 23 February 2016

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other/Company Information

19.01.2016

Ad-hoc release pursuant to the Austrian Stock Exchange Act (Börsegesetz - BörseG) / immigon portfolioabbau

immigon resolves the early redemption of certain Certificates as of 23 February 2016 (Vienna, 19 January 2016)

immigon portfolioabbau ag (formerly Österreichische Volksbanken-Aktiengesellschaft), Peregringasse 2, 1090 Vienna, FN116476p ("immigon"), has resolved to early redeem the following outstanding certificates (the "Certificates") with effect as of the following termination dates:

Certificates	ISIN	Termination Date
Indexzertifikat auf ATX	AT0000436100	23.02.2016
Indexzertifikat auf CECE	AT0000436118	23.02.2016
Indexzertifikat auf Hang Seng	AT0000436134	23.02.2016
Indexzertifikat auf Hang Seng China	AT0000436142	23.02.2016
Indexzertifikat auf RDX USD Index	AT0000436167	23.02.2016

The early redemptions will be effected at the redemption amounts calculated in accordance with the terms and conditions of the Certificates, which will be published on the website of immigon <http://www.immigon.com/investor-relations> on or about 23 February 2016.

Mandatory information pursuant to the disclosure and notification regulation (Veröffentlichungs- und Meldeverordnung - VMV)

The following issues of participation capital (Partizipationskapital) of immigon portfolioabbau ag (formerly Österreichische Volksbanken-Aktiengesellschaft) are admitted to trading on a regulated market in a Member State of the European Economic Area:

ISIN:
AT0000755665 Österreichische Volksbanken-AG Participation Certificates
XS0359924643 EUR 500,000,000 Perpetual Non Cumulative Participation Capital Certificates (issued by Banque de Luxembourg as trustee)

The five bonds issued by immigon portfolioabbau ag (formerly Österreichische Volksbanken-Aktiengesellschaft) with the highest nominal volume:

ISIN:
AT000B056544
AT000B053442
XS0275528627
AT000B060462
AT000B115902
Securities issued by immigon portfolioabbau ag (formerly Österreichische Volksbanken-Aktiengesellschaft) are admitted to trading on the following stock

exchanges:

Geregelter Freiverkehr of the Vienna Stock Exchange (Wiener Börse AG)
Amtlicher Handel of the Vienna Stock Exchange (Wiener Börse AG)
Regulated Market of Luxembourg Stock Exchange
Open market (Freiverkehr) of Berlin Stock Exchange
Open market (Freiverkehr) of Stuttgart Stock Exchange
Open Market (Freiverkehr) of Frankfurt Stock Exchange

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end of announcement euro adhoc

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sector: Banking
ISIN: AT000B056544, AT000B053442, XS0275528627, AT000B060462,
 AT000B115902
indexes:
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 Exchange, Regulated free trade: Wien
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