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EANS-Adhoc: OMV Aktiengesellschaft / OMV issues hybrid notes in two tranches in an aggregate amount of EUR 1.5 bn

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Capital measures/OMV / Oil / Gas/ Austria
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- Tranche 1: Volume: EUR 750,000,000; Issue price: 99.999%; Coupon: 5.250% until December 9, 2021, subsequent fixed reset coupon, after December 9, 2025 including step-up; first call right of OMV after six years
- Tranche 2: Volume: EUR 750,000,000; Issue price: 99.999%; Coupon: 6.250% until December 9, 2025, subsequent fixed reset coupon including step-up; first call right of OMV after ten years

OMV Aktiengesellschaft issues hybrid notes (subordinated notes without maturity date) in an aggregate amount of EUR 1.5 bn, in two tranches of EUR 750 mn each.

The issue price of tranche 1 amounts to 99.999% and the issue price of tranche 2 to 99.999% as well.

The hybrid notes have no maturity date. Tranche 1 will bear a fixed interest coupon of 5.250% until but excluding December 9, 2021, which is the first call date of tranche 1, and tranche 2 will bear a fixed interest coupon of 6.250% until but excluding December 9, 2025, which is the first call date of tranche 2.

From December 9, 2021, until but excluding December 9, 2025, hybrid notes of tranche 1 will bear interest according to a fixed reset interest rate to be determined according to the relevant 5-year swap rate and an additional margin of 4.942% and, from December 9, 2025, with an additional step-up of 100 basis points.

From December 9, 2025, hybrid notes of tranche 2 will bear interest according to a fixed reset interest rate to be determined according to the relevant 5-year swap rate and an additional margin of 5.409%, with an additional step-up of 100 basis points.

Closing and listing of the hybrid notes (Tranche 1: ISIN XS1294342792; Tranche 2: ISIN XS1294343337) on the Regulated Market of the Luxembourg Stock Exchange and on the Regulated Market (Geregelter Freiverkehr) of the Vienna Stock Exchange are intended to take place on or around December 9, 2015.

Due to the high interest from institutional investors the order book for both tranches exceeded in aggregate EUR 4 bn.

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Commission de Surveillance du Secteur Financier, Luxembourg ("CSSF"), will be published on the website of the Luxembourg Stock Exchange (www.bourse.lu), will be passported into Austria and will be available free of charge at OMV Aktiengesellschaft, Trabrennstrasse 6-8, 1020 Vienna, Austria, during usual business hours.

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