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EANS-Adhoc: immigon portfolioabbau ag / immigon decides to publish buyback quotes for any and all outstanding non-subordinated liabilities with a maturity date later than 31 December 2015 on its website (30 October 2015)

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other/Company Information
30.10.2015

immigon portfolioabbau ag (formerly Österreichische Volksbanken-Aktiengesellschaft), Peregringasse 2, 1090 Vienna, FN116476p ("immigon") has decided to publish on its website <http://www.immigon.com> quotes (the "Buyback Quotes") for any and all of its outstanding non-subordinated liabilities with a maturity date later than 31 December 2015 (the "Instruments"). The Buyback Quotes are intended to be published from 9 November 2015 on. immigon may suspend, terminate and/or recommence the publication of the Buyback Quotes at any time in its sole discretion. As long as the Buyback Quotes are published, retail and institutional investors are invited to offer immigon purchasing the Instruments at the Buyback Quotes, and immigon shall be entitled to accept such offers at its sole discretion.

Mandatory information pursuant to the disclosure and notification regulation (Veröffentlichungs- und Meldeverordnung - VMV)

The following issues of participation capital (Partizipationskapital) of immigon portfolioabbau ag (formerly Österreichische Volksbanken-Aktiengesellschaft) are admitted to trading on a regulated market in a Member State of the European Economic Area:

ISIN:
AT0000755665 Österreichische Volksbanken-AG Participation Certificates
XS0359924643 EUR 500,000,000 Perpetual Non Cumulative Participation Capital Certificates (issued by Banque de Luxembourg as trustee)

The five bonds issued by immigon portfolioabbau ag (formerly Österreichische Volksbanken-Aktiengesellschaft) with the highest nominal volume:

ISIN:
AT000B056544
AT000B053442
XS0275528627
AT000B060462
AT000B115902

Securities issued by immigon portfolioabbau ag (formerly Österreichische Volksbanken-Aktiengesellschaft) are admitted to trading on the following stock exchanges:

Geregelter Freiverkehr of the Vienna Stock Exchange (Wiener Börse AG)
Amtlicher Handel of the Vienna Stock Exchange (Wiener Börse AG)
Regulated Market of Luxembourg Stock Exchange
Open market (Freiverkehr) of Berlin Stock Exchange
Open market (Freiverkehr) of Stuttgart Stock Exchange
Open Market (Freiverkehr) of Frankfurt Stock Exchange

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 Exchange, Regulated free trade: Wien
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