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EANS-Adhoc: immigon portfolioabbau ag / immigon resolves the early redemption of certain Certificates as of 10 December 2015 respectively 18 December 2015 (15 October 2015)

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other/Company Information

15.10.2015

Ad-hoc release pursuant to the Austrian Stock Exchange Act (Börsegesetz - BörseG) / immigon portfolioabbau

immigon resolves the early redemption of certain Certificates as of 10 December 2015 respectively 18 December 2015 (15 October 2015)

immigon portfolioabbau ag (formerly Österreichische Volksbanken-Aktiengesellschaft), Peregringasse 2, 1090 Vienna, FN116476p ("immigon"), has resolved to early redeem the following outstanding certificates (the "Certificates") with effect as of the following termination dates:

Certificates	ISIN	Termination Date
Index Certificates NIKKEI 225	AT0000432729	10.12.2015
Index Certificates DJ Industrial Average	AT0000432703	18.12.2015
Index Certificates DJ Euro Stoxx 50	AT0000432711	18.12.2015
Index Certificates S&P 500	AT0000435573	18.12.2015
Index Certificates DAX	AT0000435581	18.12.2015
Index Certificates TecDAX	AT0000435631	18.12.2015

The early redemptions will be effected at the redemption amounts calculated in accordance with the terms and conditions of the Certificates, which will be published on the website of immigon <http://www.immigon.com/investor-relations> on or about 10 December 2015 as well as on or about 18 December 2015.

Mandatory information pursuant to the disclosure and notification regulation (Veröffentlichungs- und Meldeverordnung - VMV)

The following issues of participation capital (Partizipationskapital) of immigon portfolioabbau ag (formerly Österreichische Volksbanken-Aktiengesellschaft) are admitted to trading on a regulated market in a Member State of the European Economic Area:

ISIN:
AT0000755665 Österreichische Volksbanken-AG Participation Certificates
XS0359924643 EUR 500,000,000 Perpetual Non Cumulative Participation Capital
Certifi-cates (issued by Banque de Luxembourg as trustee)

The five bonds issued by immigon portfolioabbau ag (formerly Österreichische Volksbanken-Aktiengesellschaft) with the highest nominal volume:

ISIN:
AT000B056544
AT000B053442
XS0275528627
AT000B060462
AT000B115902

Securities issued by immigon portfolioabbau ag (formerly Österreichische Volksbanken-Aktiengesellschaft) are admitted to trading on the following stock exchanges:

Geregelter Freiverkehr of the Vienna Stock Exchange (Wiener Börse AG)
Amtlicher Handel of the Vienna Stock Exchange (Wiener Börse AG)
Regulated Market of Luxembourg Stock Exchange
Open market (Freiverkehr) of Berlin Stock Exchange
Open market (Freiverkehr) of Stuttgart Stock Exchange
Open Market (Freiverkehr) of Frankfurt Stock Exchange

Further inquiry note:

Thomas Heimhofer

immigon portfolioabbau ag

Mobil: +43 (0) 676 790 7890

Mail to: thomas.heimhofer@immigon.com

end of announcement

euro adhoc

issuer: immigon portfolioabbau ag

Peregringasse 2

A-1090 Wien

phone: +43 (0)1 313 40-0

mail: info@immigon.com

WWW: www.immigon.com

sector: Banking

ISIN: AT000B056544, AT000B053442, XS0275528627, AT000B060462,
AT000B115902

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