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## EANS-Adhoc: immigon portfolioabbau ag / immigon portfolioabbau ag resolves the early redemption of certain Certificates as of 07 October 2015 (24 September 2015)

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other/Company Information  
24.09.2015

Ad-hoc release pursuant to the Austrian Stock Exchange Act (Börsegesetz - BörseG) / immigon portfolioabbau ag resolves the early redemption of certain Certificates as of 07 October 2015 (24 September 2015)

immigon portfolioabbau ag (formerly Österreichische Volksbanken-Aktiengesellschaft), Peregringasse 2, 1090 Vienna, FN116476p ("immigon"), has resolved to early redeem the following outstanding certificates (the "Certificates") with effect as of 07 October 2015:

Name:	ISIN:
Index Certificates S-BOX CSS Index	AT000B054085
Index Certificates commodities (Silver Spot)	AT000B053681
Index Certificates commodities (Gold Spot)	AT000B053699
Index Certificates commodities (Brent Crude Oil Future)	AT000B053707

The early redemptions will be effected at the redemption amounts calculated in accordance with the terms and conditions of the Certificates, which will be published on the website of immigon <http://www.immigon.com/investor-relations> on or about 07 October 2015.

Mandatory information pursuant to the disclosure and notification regulation (Veröffentlichungs- und Meldeverordnung - VMV)

The following issues of participation capital (Partizipationskapital) of immigon portfolioabbau ag (formerly Österreichische Volksbanken-Aktiengesellschaft) are admitted to trading on a regulated market in a Member State of the European Economic Area:

ISIN:  
AT0000755665 Österreichische Volksbanken-AG Participation Certificates  
XS0359924643 EUR 500,000,000 Perpetual Non Cumulative Participation Capital  
Certifi-cates (issued by Banque de Luxembourg as trustee)

The five bonds issued by immigon portfolioabbau ag (formerly Österreichische Volksbanken-Aktiengesellschaft) with the highest nominal volume:

ISIN:  
  
AT000B056544  
AT000B053442  
XS0275528627  
AT000B060462  
AT000B115902

Securities issued by immigon portfolioabbau ag (formerly Österreichische Volksbanken-Aktiengesellschaft) are admitted to trading on the following stock

exchanges:

Geregelter Freiverkehr of the Vienna Stock Exchange (Wiener Börse AG)  
Amtlicher Handel of the Vienna Stock Exchange (Wiener Börse AG)  
Regulated Market of Luxembourg Stock Exchange  
Open market (Freiverkehr) of Berlin Stock Exchange  
Open market (Freiverkehr) of Stuttgart Stock Exchange  
Open Market (Freiverkehr) of Frankfurt Stock Exchange

Further inquiry note:

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end of announcement                      euro adhoc

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sector:    Banking  
ISIN:      AT000B056544, AT000B053442, XS0275528627, AT000B060462,  
          AT000B115902  
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