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EANS-Capital Market Information: Raiffeisen Bank International AG / New bond issues

Other capital market information transmitted by euro adhoc. The issuer is responsible for the content of this announcement.

HUF 5,350,000,000 2,41 per cent. Fixed Rate Notes due July 2017, Series 89, Tranche 1 ("Notes"),
issued pursuant to the
Raiffeisen Bank International AG
EUR 25,000,000,000 Debt Issuance Programme, dated 19 August 2014,

Private Placement / Selling Restrictions according to the Hungarian Act CXX of 2001 on the Capital Market, as amended

ISIN: AT000B013602
Denomination: HUF 50,000,000
Value Date: July 10, 2015
Volume: HUF 5,350,000,000.00
Denomination: HUF 50,000,000.00
Fixed interest: 2,41% p.a.
Dealer: RBI
Listing no
Fiscal Agent: RBI
Global Certificate: OeKB / according to the Hungarian Gov.Decree on Bonds

ISIN(s) of new bond issue: AT000B013602

Further inquiry note:
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end of announcement euro adhoc

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stockmarkets: official market: Wien, stock market: Luxembourg Stock Exchange
language: English