

# Atrium European Real Estate Limited

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22.06.2015 – 13:50 Uhr

## **EANS-Adhoc: Atrium European Real Estate Limited / Results of Tender Offer for the EUR130,000,000 Floating Rate Notes due 2017**

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### Results of Tender Offer for the EUR130,000,000 Floating Rate Notes due 2017

Jersey, 22 June 2015: Atrium European Real Estate Limited (the Company) today announces the acceptances and results of its invitation to holders of its EUR130,000,000 Floating Rate Notes due 2017 (ISIN: AT0000496633) (the Notes) to tender their Notes for purchase by the Company for cash (the Offer). The Offer was made on the terms and subject to the conditions contained in the tender offer memorandum dated 5 June 2015 (the Tender Offer Memorandum) prepared by the Company.

Acceptance of EUR77.40 million in aggregate nominal amount of the Notes tendered pursuant to the Offer

The Offer expired at 5.00 p.m. (Vienna time) on 19 June 2015. Of the EUR130 million in aggregate nominal amount of Notes currently outstanding (of which EUR46.15 million in aggregate nominal amount of the Notes are currently held by the Company), approximately EUR77.40 million in aggregate nominal amount of the Notes have been validly tendered for purchase in accordance with the terms and conditions of the Offer. The Company has decided to accept for purchase all such Notes validly tendered pursuant to the Offer, with no pro rata scaling. As a result of these acceptances, after the settlement of the Offer the Company will hold approximately EUR123.55 million of the EUR130 million in aggregate nominal amount of Notes.

The Company will pay EUR1,080 (the Purchase Price) for each EUR1,000 in nominal amount of the Notes accepted by the Company for purchase pursuant to the Offer. The Company will also pay Accrued Interest on the Notes accepted by it for purchase pursuant to the Offer.

Settlement of the Offer is expected to occur on 23 June 2015.

The Offer was not made to any person located or resident in the United States, and was also subject to restrictions in other jurisdictions, all as further described in the Tender Offer Memorandum. This announcement must be read in conjunction with the Tender Offer Memorandum.

### Further Information

The Offer was described in full in the Tender Offer Memorandum. Brüll Kallmus Bank AG, Linz Branch (Telephone: +43 316 90313 2752; Email: mayrhofer@bkbank.at/furtmueller@bkbank.at) and Deutsche Bank AG, London Branch (Telephone: +44 20 7545 8011; Email: liability.management@db.com) are acting as the Dealer Managers for the Offer. Deutsche Bank AG, London Branch (Telephone: +44 20 7547 5000; Fax: +44 20 7547 5001; Email: xchange.offer@db.com) is acting as the Tender Agent for the Offer.

Subject to applicable law, the Company will consider repurchases of any Notes remaining outstanding following settlement of the Offer. Please contact the Dealer Managers for further information.

The information contained in this announcement is for informational purposes only and does not constitute an offer to purchase any securities or a solicitation of an offer to sell any securities.

#### DISCLAIMER

This announcement must be read in conjunction with the Tender Offer Memorandum. No offer or invitation to acquire any securities is being made pursuant to this announcement. The distribution of this announcement and the Tender Offer Memorandum in certain jurisdictions may be restricted by law. Persons into whose possession this announcement and/or the Tender Offer Memorandum comes are required by each of the Company, the Dealer Managers and the Tender Agent to inform themselves about, and to observe, any such restrictions.

Further inquiry note:  
For further information:  
FTI Consulting Inc.:  
+44 (0)20 3727 1000  
Richard Sunderland  
Claire Turvey  
Richard.sunderland@fticonsulting.com

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issuer:    Atrium European Real Estate Limited  
            Seaton Place 11-15  
            UK-JE4 0QH St Helier Jersey / Channel Islands  
phone:    +44 (0)20 7831 3113  
mail:      richard.sunderland@fticonsulting.com  
WWW:     http://www.aere.com  
sector:    Real Estate  
ISIN:      JE00B3DCF752  
indexes:   Standard Market Continuous  
stockmarkets: official market: Wien, stock market: Luxembourg Stock Exchange  
language: English

Original content of: Atrium European Real Estate Limited, transmitted by news aktuell  
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