

# Atrium European Real Estate Limited

03.06.2015 – 11:41 Uhr

## **EANS-Adhoc: Atrium European Real Estate Limited announces proposed tender offer for any and all of its EUR130,000,000 Floating Rate Notes due 2017**

-----  
ad-hoc disclosure transmitted by euro adhoc with the aim of a Europe-wide distribution. The issuer is solely responsible for the content of this announcement.  
-----

other  
03.06.2015

Atrium European Real Estate Limited announces proposed tender offer for any and all of its EUR130,000,000 Floating Rate Notes due 2017

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION IN OR INTO OR TO ANY PERSON LOCATED OR RESIDENT IN THE UNITED STATES, ITS TERRITORIES AND POSSESSIONS (INCLUDING PUERTO RICO, THE U.S. VIRGIN ISLANDS, GUAM, AMERICAN SAMOA, WAKE ISLAND AND THE NORTHERN MARIANA ISLANDS), ANY STATE OF THE UNITED STATES OR THE DISTRICT OF COLUMBIA OR TO ANY U.S. PERSON

Ad hoc announcement - Jersey, 3 June 2015: Atrium European Real Estate Limited (the Company) announces today its intention to launch an invitation to holders of its EUR130,000,000 Floating Rate Notes due 2017 (ISIN: AT0000496633), of which EUR83,850,000 is currently outstanding and EUR46,150,000 is currently held by the Company (the Notes) to tender their Notes for purchase by the Company for cash (the Offer). The Offer will be made on the terms and subject to the conditions contained in a tender offer memorandum to be prepared by the Company (the Tender Offer Memorandum), which is expected to be published on or around 5 June 2015 and will also set out the procedures to be followed by holders of the Notes in order to participate in the Offer. The Company will pay EUR1,080 for each EUR1,000 in nominal amount of the Notes accepted by it for purchase pursuant to the Offer, and will also pay accrued interest on such Notes. The Offer will be subject to offer restrictions in certain jurisdictions, as will be fully described in the Tender Offer Memorandum.

This announcement must be read in conjunction with the Tender Offer Memorandum, once published. The Tender Offer Memorandum will contain important information which should be read carefully before any decision is made with respect to the Offer.

Analysts:  
Ljudmila Popova  
lpopova@aere.com

Press & Shareholders:  
FTI Consulting Inc +44 (0)20 3727 1000  
Richard Sunderland  
Claire Turvey  
Ellie Sweeney  
atrium@fticonsulting.com

Atrium is established as a closed-end investment company incorporated and domiciled in Jersey and regulated by the Jersey Financial Services Authority as a certified Jersey listed fund, and is listed on both the Vienna Stock Exchange and the NYSE Euronext Amsterdam Stock Exchange. Appropriate professional advice should be sought in the case of any uncertainty as to the scope of the regulatory requirements that apply by reason of the above regulation and listings. All investments are subject to risk. Past performance is no guarantee of future returns. The value of investments may fluctuate. Results achieved in the past are no guarantee of future results.

Further inquiry note:  
For further information:  
FTI Consulting Inc.:  
+44 (0)20 3727 1000  
Richard Sunderland  
Claire Turvey  
Richard.sunderland@fticonsulting.com

end of announcement                      euro adhoc

---

issuer:    Atrium European Real Estate Limited  
          Seaton Place 11-15  
          UK-JE4 0QH St Helier Jersey / Channel Islands  
phone:    +44 (0)20 7831 3113  
mail:      richard.sunderland@fticonsulting.com  
WWW:      <http://www.aere.com>  
sector:    Real Estate  
ISIN:      JE00B3DCF752  
indexes:   Standard Market Continuous  
stockmarkets: official market: Wien, stock market: Luxembourg Stock Exchange  
language:   English

Original content of: Atrium European Real Estate Limited, transmitted by news aktuell  
Diese Meldung kann unter <https://www.presseportal.de/en/pm/72543/3037896> abgerufen werden.