

25.03.2015 – 17:48 Uhr

## EANS-Adhoc: ANDRITZ AG / Decision regarding the review procedure pursuant to Section 33 of the Austrian Takeover Act

-----  
ad-hoc disclosure transmitted by euro adhoc with the aim of a Europe-wide distribution. The issuer is solely responsible for the content of this announcement.  
-----

other  
25.03.2015

On March 25, 2015, the Austrian Takeover Commission notified ANDRITZ AG of the decision regarding the review procedure pursuant to Section 33 of the Austrian Takeover Act. The object of the procedure was to review whether there was wrongfully no mandatory takeover offer submitted (Section 22 et seq. of the Austrian Takeover Act) in connection with the reorganization measures implemented by the core shareholders of ANDRITZ AG in August 2014, particularly by Custos Privatstiftung and Certus Beteiligungs-GmbH, and in connection with re-transition of a securities loan for ANDRITZ AG shares existing since 2004.

The Takeover Commission stated that there is no infringement regarding the mandatory takeover offer obligation, thus no mandatory takeover offer must be submitted. With a few exceptions, Custos Privatstiftung is allowed to exercise the voting rights it has been attributed between 26% and 30% at least until June 30, 2018.

Further inquiry note:  
Dr. Michael Buchbauer  
Head of Investor Relations  
Tel.: +43 316 6902 2979  
Fax: +43 316 6902 465  
mailto:michael.buchbauer@andritz.com

end of announcement                      euro adhoc  
-----

issuer: Andritz AG  
Stattegger Straße 18  
A-8045 Graz  
phone: +43 (0)316 6902-0  
FAX: +43 (0)316 6902-415  
mail: welcome@andritz.com  
WWW: www.andritz.com  
sector: Machine Manufacturing  
ISIN: AT0000730007  
indexes: WBI, ATX Prime, ATX, ATX five  
stockmarkets: official market: Wien  
language: English

Original content of: Andritz AG, transmitted by news aktuell

Diese Meldung kann unter <https://www.presseportal.de/en/pm/54966/2982212> abgerufen werden.