

Lenzing AG

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EANS-Voting Rights: Lenzing AG / Publication of an Announcement after art. 93 BörseG with the objective of Europe-web publication

Notification of voting rights transmitted by euro adhoc. The issuer is responsible for the content of this announcement.

Release according to article 93 BörseG with the aim of a Europe-wide distribution

Person/company obliged to make the notification:

Name: B & C Holding Österreich GmbH

Place: Wien

State: Österreich

Person/company obliged to make the notification:

Name: B & C Holding Österreich GmbH

Place: Vienna

State: Austria

Pursuant to sec 93 para 2 of the Stock Exchange Act, Lenzing Aktiengesellschaft announces that B&C Holding Österreich GmbH informed Lenzing Aktiengesellschaft on January 15, 2015 according to sec 91 of the Stock Exchange Act as follows:

* The following voting rights in Lenzing Aktiengesellschaft (FN 96499k, "Lenzing?) have to be attributed to B&C Industrieholding GmbH (FN 215332s, "BCIH?) pursuant to sec 91, 92 of the Stock Exchange Act: 2.655.000 voting rights have to be attributed to BCIH as owner of 2.655.000 no-par-value shares in Lenzing. In addition, 15.285.960 have to be attributed to BCIH which are currently owned by its 100% subsidiary B&C Lenzing Holding GmbH (FN 256666a), which owns 13.275.001 no-par-value shares in Lenzing, and by B&C Iota GmbH & Co KG (FN 353486h), in which BCIH is partner with unlimited liability (Komplementär), which owns 2.010.959 no-par-value shares in Lenzing. Hence, 17.940.960 no-par-value shares and the corresponding amount in voting rights in Lenzing have to be attributed to BCIH.

* On 14.01.2015, B & C Privatstiftung (FN 203482p, "BCPS?) and B&C Holding Österreich GmbH (FN 425450m, "BCHÖ?) executed a contribution agreement regarding the contribution and transfer of BCPS' sole share in BCIH to BCHÖ. Accordingly, as of 14.01.2015, 17.940.960 voting rights in Lenzing have to be attributed to BCHÖ pursuant to sec 91, 92 of the Stock Exchange Act. Hence, on 14.01.2015, BCHÖ has exceeded the relevant disclosure threshold of 50% pursuant to sec 91 para 1 of the Stock Exchange Act.

* Given that BCPS is sole shareholder in BCHÖ, which in turn is sole shareholder in BCIH, BCPS continuous to hold via its subsidiaries an unvaried interest of 67,57% in the voting share capital in Lenzing.

Lenzing, January 16, 2015

Further inquiry note:

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end of announcement

euro adhoc

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