

Atrium European Real Estate Limited

16.10.2014 – 14:51 Uhr

EANS-Adhoc: Atrium European Real Estate Limited / ATRIUM SUCCESSFULLY ISSUES A EUR350 MILLION UNSECURED EUROBOND

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16.10.2014

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Atrium European Real Estate Limited
("Atrium" or the "Group")

ATRIUM SUCCESSFULLY ISSUES A EUR350 MILLION UNSECURED EUROBOND

Ad hoc announcement – Jersey, 16 October 2014. Atrium European Real Estate Limited (VSE/Euronext: ATRS), a leading owner, operator and developer of shopping centres and retail real estate in Central and Eastern Europe, announces that it has successfully issued a EUR350 million unsecured eight year eurobond (the "Bond"), maturing in October 2022 bearing a fixed coupon of 3.625% per annum. The issue price was 99.788%.

The Bond has been placed with a broad range of institutional debt investors across Europe.

Both Standard & Poor's and Fitch have assigned a BBB- investment grade credit rating to the Bond, in line with Atrium's corporate rating, which was reaffirmed earlier this month with a stable outlook.

The proceeds of the issue will strengthen Atrium's liquidity and will be used for acquisitions, refinancing of the Group's existing debt, other investment property activities and general corporate purposes.

In addition, Atrium has signed two five-year revolving credit lines for a total of EUR50 million.

Commenting on the transaction, Rachel Lavine, CEO of Atrium, said: "This issuance has been a solid success for Atrium, as evidenced by the level of over-subscription and the fact that the books were closed within a couple of hours. Our second unsecured eurobond together with the new revolving credit lines we have agreed, further affirm the success we have achieved so far in delivering our strategy. This issuance and the new revolving facilities provide us with greater financial flexibility to build on the momentum achieved with our recent acquisition and at the same time extend the average maturity of our debt portfolio at attractive costs."

Analysts:
Ljudmila Popova
lpopova@aere.com

Press & Shareholders:
FTI Consulting +44 (0)20 3727 1489

Richard Sunderland/ Claire Turvey/ Nick Taylor
atrium@fticonsulting.com

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Further inquiry note:

FTI Consulting Inc

+44 (0)20 3727 1000

Richard Sunderland

richard.sunderland@fticonsulting.com

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euro adhoc

issuer: Atrium European Real Estate Limited
Seaton Place 11-15
UK-JE4 0QH St Helier Jersey / Channel Islands
phone: +44 (0)20 7831 3113
mail: richard.sunderland@fticonsulting.com
WWW: <http://www.aere.com>
sector: Real Estate
ISIN: JE00B3DCF752
indexes: Standard Market Continuous
stockmarkets: official market: Wien
language: English

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