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EANS-Voting Rights: FACC AG / Publication of an Announcement after art. 93 BörseG with the objective of Europe-web publication

Notification of voting rights transmitted by euro adhoc. The issuer is responsible for the content of this announcement.

Release according to article 93 BörseG with the aim of a Europe-wide distribution

Person/company obliged to make the notification:

Name: FACC International Company Limited

Place: Hongkong

State: China

Notice according to section 93(2) of the Austrian Stock Exchange Act

Pursuant to section 93(2) of the Austrian Stock Exchange Act ("SEA"), FACC AG hereby gives notice that it has received the following notification from its shareholder FACC International Company Limited ("FACC Int") pursuant to sections 91, 91a of the SEA regarding the initial public offering (the "Offering") of FACC AG (the "Issuer"), and the Issuer's voting shares admitted to and commencing trading on the Official Market of the Vienna Stock Exchange as of 25 June 2014:

1. J.P. Morgan Securities plc, 25 Bank Street, Canary Wharf, London E14 5JP, United Kingdom ("JPM") has not exercised an option (the "Greenshoe Option") granted by FACC Int and accordingly redelivered on 28 July 2014 2,039,736 shares, representing 4.45% of the voting shares of the Issuer, which shares have been loaned to JPM by FACC Int for over-allotments in connection with the Offering (the "Redelivery Obligation"). The Greenshoe Option expired on the 30th day following the commencement of trading.

2. Pursuant to the Redelivery Obligation, JPM was obliged to redeliver to FACC Int shares in excess of the threshold of 4%, but not more than 5%, each as set forth in section 91(1) of the SEA.

3. As of 28 July 2014, FACC Int holds 25,392,636 voting rights in the Issuer, which are 55.45% of the total voting rights and accordingly is in excess of the threshold of 50%, but not more than 75%, each as set forth in section 91(1) of the SEA.

4. FACC Int holds no financial instrument in shares of the Issuer pursuant to section 91a of the SEA.

Further inquiry note:

end of announcement euro adhoc

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