

FACC AG

28.07.2014 – 16:49 Uhr

EANS-Adhoc: FACC AG / Ad-hoc announcement according to Sec 9 para 3 of the Commission Regulation (EC) No 2273/2003 of 22 December 2003 implementing Directive 2003/6/EC of the European Parliament (stabilization measures) relating to the shares of FACC AG

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other/Stock Activity/Stabilization Measures
28.07.2014

Ried, 28 July 2014 - In connection with the initial public offering and listing of the shares of FACC AG on the Vienna Stock Exchange, FACC AG herewith announces it has been informed that the greenshoe option has not been exercised by the stabilization agent, as a result of which the holdings of the selling shareholder amount to 55.5%.

In accordance with Article 9 para 3 of Commission Regulation (EC) No 2273/2003 FACC AG herewith notifies that J.P. Morgan Securities plc, as stabilization agent, conducted the following stabilisation measures relating to the shares in FACC during the stabilization:

Start of stabilization measures: 25 June 2014

Stabilization measures:

Date	Lowest Price in EUR	Highest Price in EUR
25 June 2014	9.45	9.5
26 June 2014	9.42	9.5
27 June 2014	9.321	9.5
30 June 2014	9.452	9.5
01 July 2014	9.451	9.5
02 July 2014	9.453	9.5
03 July 2014	9.4	9.5
04 July 2014	9.45	9.5
07 July 2014	9.478	9.5
08 July 2014	9.394	9.5
09 July 2014	9.33	9.45
10 July 2014	9.205	9.49
11 July 2014	9.241	9.5
14 July 2014	9.32	9.48
15 July 2014	9.36	9.469
16 July 2014	9.396	9.499
17 July 2014	9.344	9.45
18 July 2014	9.3	9.449
21 July 2014	9.234	9.3
22 July 2014	9.005	9.15
23 July 2014	8.564	9.125
24 July 2014	8.463	8.845

Last stabilization measure: 24 July 2014

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Some of the information in this press release may contain projections or other forward-looking statements regarding future events or the future financial performance of the Company. You can identify forward looking statements by terms such as "expect," "believe," "anticipate," "estimate," "intend," "will," "could," "may" or "might," or, in each case, the negative of such terms or other similar expressions. We wish to caution you that these statements are only predictions and that actual events or results may differ materially. We do not intend to update these statements to reflect events and circumstances occurring after the date hereof or to reflect the occurrence of unanticipated events. Many factors could cause the actual results to differ materially from those contained in our projections or forward-looking statements, including, among others, general economic conditions, our competitive environment, risks associated with our industry, as well as many other risks specifically related to the Company and its operations.

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end of announcement

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