

EANS-Adhoc: FACC AG / Offer price for the FACC IPO set at EUR 9.50 per share

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Financing, Stock Offerings (IPO)
24.06.2014

- Total transaction size amounts to approximately EUR 213 million assuming full exercise of the greenshoe
- Start of trading on the Vienna Stock Exchange is expected on Wednesday, 25 June 2014

Vienna, 24 June 2014 - Today, FACC AG ("FACC"), its shareholder FACC International Company Limited (controlled by Aviation Industry Corporation of China) and the consortium of banks have set the offer price for the IPO of FACC at EUR 9.50 per share.

The total offer size (including the greenshoe) amounts to approximately EUR 213 million. The base offering consists of a capital increase with proceeds in the amount of EUR 150 million representing 15,790,000 new shares issued by FACC as well as a secondary tranche with proceeds in the amount of EUR 43,8 million representing 4,607,364 shares from the holdings of the selling shareholder FACC International Company Limited. The greenshoe consists of 2,039,736 existing shares equaling EUR 19,4 million. Following the offering the freefloat will amount to 45 percent excluding the greenshoe and 49 percent if the greenshoe is exercised in full.

At the offer price, the IPO was well oversubscribed on the full deal size including the greenshoe. At the offer price the market capitalization of FACC amounts to EUR 435 million and the total number of shares outstanding is 45,790,000. Approximately 86 percent of the IPO were allocated to institutional investors and approximately 14 percent were allocated to retail investors as part of the Austrian public offering.

Shares in FACC are expected to start trading on 25 June 2014 on the regulated market (Prime Market) of the Vienna Stock Exchange under the ticker symbol „FACC" and the ISIN (International Securities Identification Number) AT00000FACC2.

The selling shareholder FACC International Company Limited and the management of FACC have committed to a lock-up of 360 days from the first day of trading. In addition, FACC has committed to a lock-up of 180 days from the first day of trading.

About FACC

FACC AG is one of the world's leading companies in the design, development and production of advanced fiber reinforced composite components and systems for the aviation industry. Their range of products reaches from structural components for the fuselage and wings to engine components to complete passenger cabins for commercial aircraft, business jets and helicopters. FACC is a supplier to all large aircraft manufacturers such as Airbus, Boeing, Bombardier, Embraer, Sukhoi, and COMAC as well as for engine manufacturers and sub-suppliers of manufacturers.

In the business year of 2013/14, FACC achieved a turnover of 547.4 million Euros. The company currently employs 3,000 employees. Further information can be found under www.facc.com.

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Some of the information in this press release may contain projections or other forward-looking statements regarding future events or the future financial performance of the Company. You can identify forward looking statements by terms such as "expect," "believe," "anticipate," "estimate," "intend," "will," "could," "may" or "might," or, in each case, the negative of such terms or other similar expressions. We wish to caution you that these statements are only predictions and that actual events or results may differ materially. We do not intend to update these statements to reflect events and circumstances occurring after the date hereof or to reflect the occurrence of unanticipated events. Many factors could cause the actual results to differ materially from those contained in our projections or forward-looking statements, including, among others, general economic conditions, our competitive environment, risks associated with our industry, as well as many other risks specifically related to the Company and its operations.

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